



SEEKING LARGE SCALE MINERAL DEPOSITS



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A MESSAGE FROM THE CEO PAUL JOHNSON

"My job as CEO is to build a strong junior resource company positioning the business to maximise the chance of large scale metal discoveries.

My performance in the months and years ahead will be judged on the basis of share price performance.

I am a longstanding active private investor in the junior resource sector, and also since 2012 I have been on many boards, often as part of refinancing & restructuring transactions.

Through private investing, and corporate experience, I have seen what delivers the outsized returns to shareholders and we are applying that within POW as follows:

We will continue to build our business aggressively giving our shareholders access to large scale high impact resource projects.

We will maintain proactive communications to the market ensuring our shareholders are fully informed of business developments.

We will pursue the objective of building our balance sheet to become self financed and will seek to protect existing shareholders in any financings we undertake.

We will ensure board compensation is reasonable, and that the primary way we make money from POW is through shareholdings and a rising share price.

Watch how I do, tell me how we can be better and send me your ideas. My personal mobile/cell is on all market news announcements or write to info@powermetalresources.com."

ABOUT POWER METAL RESOURCES

Power Metal Resources plc (LON:POW) is an AIM listed metals exploration and development company seeking a large scale metal discovery.

The Company has a global portfolio of project interests including gold exploration in North America and Australia together with base metal exploration in Africa. Project interests range from early stage greenfield exploration to later stage drill ready prospects.

The Board and its team of advisors have expertise in project generation, exploration and development and have identified an opportunity to utilise the Company's position to become a leader in the London market for investors wishing to gain exposure to proactive global metals exploration.



COMPANY STRUCTURE, FINANCIALS & SHAREHOLDERS

Power Metals Resources Plc: LON: **POW**

Shares in Issue: **818,316,542** (At 12.10.20)

The Percentage of Shares Not in Public Hands: **15.62%**

(1,2 & 3) Paul Johnson, Andrew Bell & Edmund Shaw are directors of Power Metal Resources plc.

(4) Andrew Bell is Chairman of Red Rock Resources plc (LON:RRR).

Stakeholder	Shares Held	%
Paul Johnson (1)	59,000,000	7.21
Red Rock Resources Plc (4)	25,000,000	3.06
Andrew Bell (2)	22,282,403	2.72
Edmund Shaw (3)	13,500,000	1.65
Shares held by Directors and Connected Parties	119,782,403	14.64%

BOARD OF DIRECTORS

Chief Executive Officer
Paul Johnson

Paul Johnson holds a degree in Management Science from UMIST and is a Chartered Accountant, Chartered Loss Adjuster and Associate of the Chartered Insurance Institute. Paul is the Chief Executive Officer of Value Generation Limited a family investment and advisory company focused on the natural resource and related fintech sectors.

Paul Johnson is an experienced public company director and has previously been CE) of Metal Tiger plc (AIM), Metal NRG plc (NEX) and China Africa Resources plc (AIM). He has been Chairman of ECR Minerals plc (AIM) and Non-Executive Director of Greatland Gold plc (AIM) and Thor Mining plc (AIM).

Executive Chairman
Andrew Bell

Andrew Bell began his career as a natural resources analyst at Morgan Grenfell & Co. in the 1970s.. Andrew Bell's listed company directorships are Red Rock Resources Plc (AIM), Chairman and Chief Executive Officer, and Jupiter Mines Ltd (ASX), Non-Executive Director. Andrew Bell is also a former Director various resource sector companies including Regency Mines, Star Striker Ltd (now Intiger Group Ltd) (ASX), and a former Non-Executive Chairman of Greatland Gold Plc (AIM).

Andrew Bell has considerable sector experience, and his relevant skills also include financial, business and legal analysis, knowledge of Africa and Asia, as well as experience of public markets.

Non- Executive Director
Scott Richardson Brown

Scott is a Fellow of the Institute of Chartered Accountants in England and Wales. He began his career at Coopers & Lybrand (later PricewaterhouseCoopers) in the banking and capital markets division, he later became a partner in the corporate broking/finance division of Oriel Securities Limited covering a range of sectors.

Since leaving Oriel Securities Limited, Scott has held a number of directorships of AIM-quoted companies operating within the natural resources sector.

Non- Executive Director
Edmund Shaw

Ed started his career 25 years ago at Citibank having studied Chemistry at the University of Bristol.

Ed was one of the founding partners of Newpeak Capital LLP in 2007, and has a long history of trading and more recently raising capital for companies in the mining sector.

KEY PROJECT SUMMARY 1

COUNTRY	POW %	PROJECT	NEXT STEP
AUSTRALIA	49.9%	Victoria Goldfields (Gold)	Historic project data review undertaken and NI 43-101 being prepared
BOTSWANA	Up to 50.96%	Molopo Farms Complex (Nickel-Copper-PGM's)	Drilling key targets 2020 & in final stages of drill planning and preparation
BOTSWANA JV	50%	Kalahari Copper Belt JV (Copper)	Commence field work on the two KCB licenses and will comprise both regional and detailed soil geochemistry
BOTSWANA JV	50%	Ditau Camp Project JV (Rare Earth Elements REEs)	A study the Falconbridge Carbonatites will be surveyed using ground magnetic and gravity geophysics and soil geochemistry.
CAMEROON	100%	Cobalt Blue (Cobalt-Nickel)	Review of options including next stage exploration and commercialisation options
CANADA	Up to 30%	Silver Peak Project (Silver)	Continue technical review and launch next stage exploration

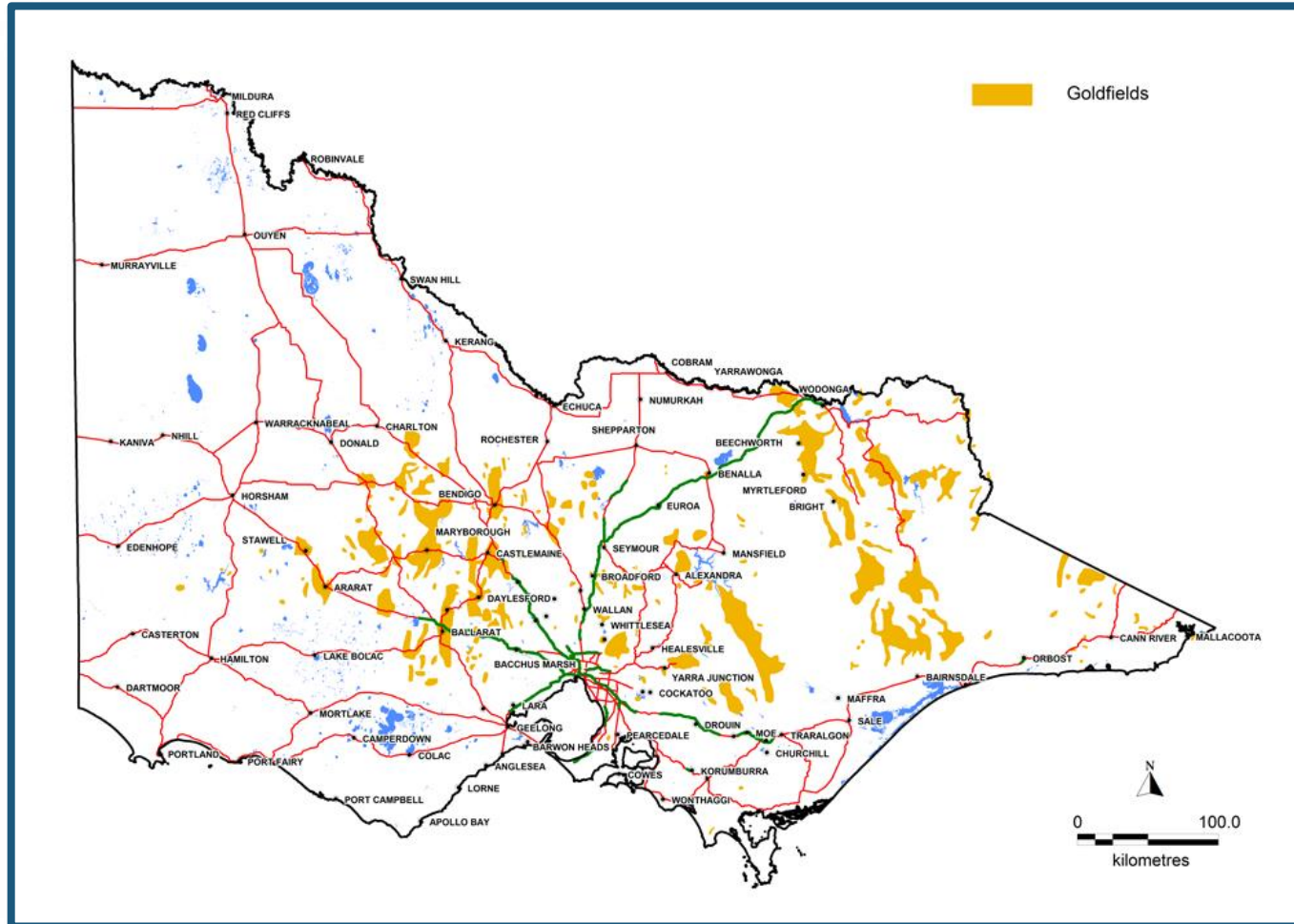
KEY PROJECT SUMMARY 2

COUNTRY	POW %	PROJECT	NEXT STEP
THE DRC	70%	Kisinka Project (Copper - Cobalt)	Await assay results for 2020 Pitting programme & license renewals
TANZANIA	35%	Haneti Project (Copper – PGM's – Gold –Lithium)	Drilling key targets 2020 & in final stages of drill planning and preparation
USA	Up to 75%	The Alamo Project (Gold)	Following completion of reconnaissance survey – planning next stage exploration

AUSTRALIA

GOLD

VICTORIA GOLDFIELDS - AUSTRALIA



Victoria's world-class narrow-vein (high-grade) goldfields has produced 80+Moz Au historically.

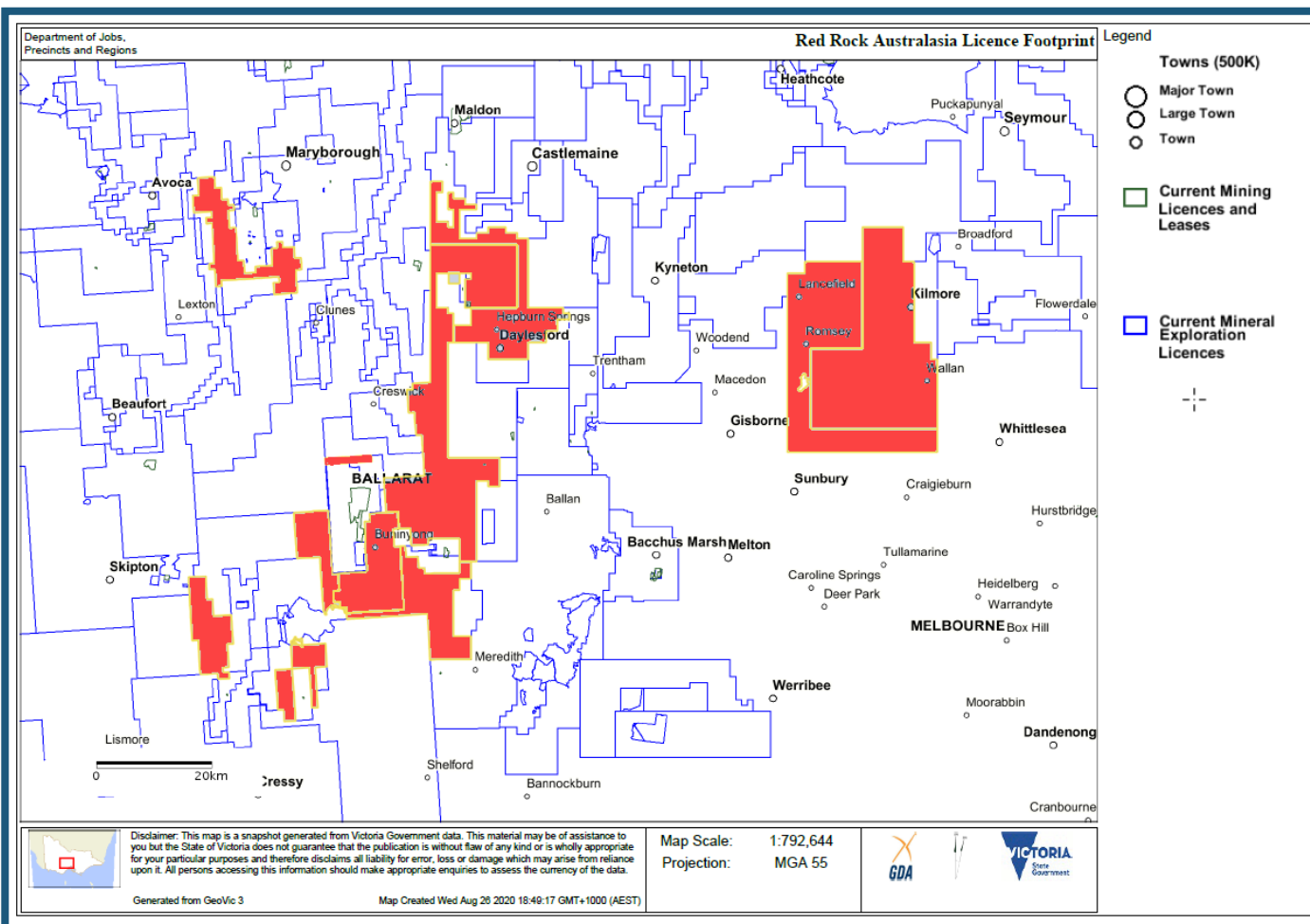
The Bendigo zone alone has produced 60+Moz Au, but remains strikingly under-explored.

POW holds 49.9% (Red Rock Resources 50.1% LSE:RRR) through a joint venture with Red Rock Australasia Pty Ltd (RRAL) who have applied for a total of 12 exploration licences covering a total of 2,188 sq. km.

The exploration footprint is strategically located around the Ballarat mine, which is currently producing 40,000oz Au a year at an average grade of 5.6g/t Au from underground mining and has historically produced over 13 million ounces of gold mainly derived from alluvial mines.¹

¹ <https://ballaratgoldmine.com.au/our-mine/>

THE JOINT VENTURE EXPLORATION FOOTPRINT



EL007271 – The Blue Whale project is located directly south of the Ballarat mine area.

EL007281 – The Blue Chip Project is located directly west of the Ballarat mine.

EL007282 – The Blue Sky Project is located east & north of the Ballarat mine, continues north towards Daylesford.

EL007285 – The Blue Ribbon Project is located between the Ballarat mine and Creswick.

EL007294 – The Red Queen Project is located to the west of Avoca.

EL007301 – The Mt Bute Project is located 30km to the west of the Ballarat mine.

EL007327 – The Blue Stocking Project is located 30km south-west of the Ballarat mine.

EL007328 – The Blue Yonder Project is located 15km south-east of the Ballarat mine.

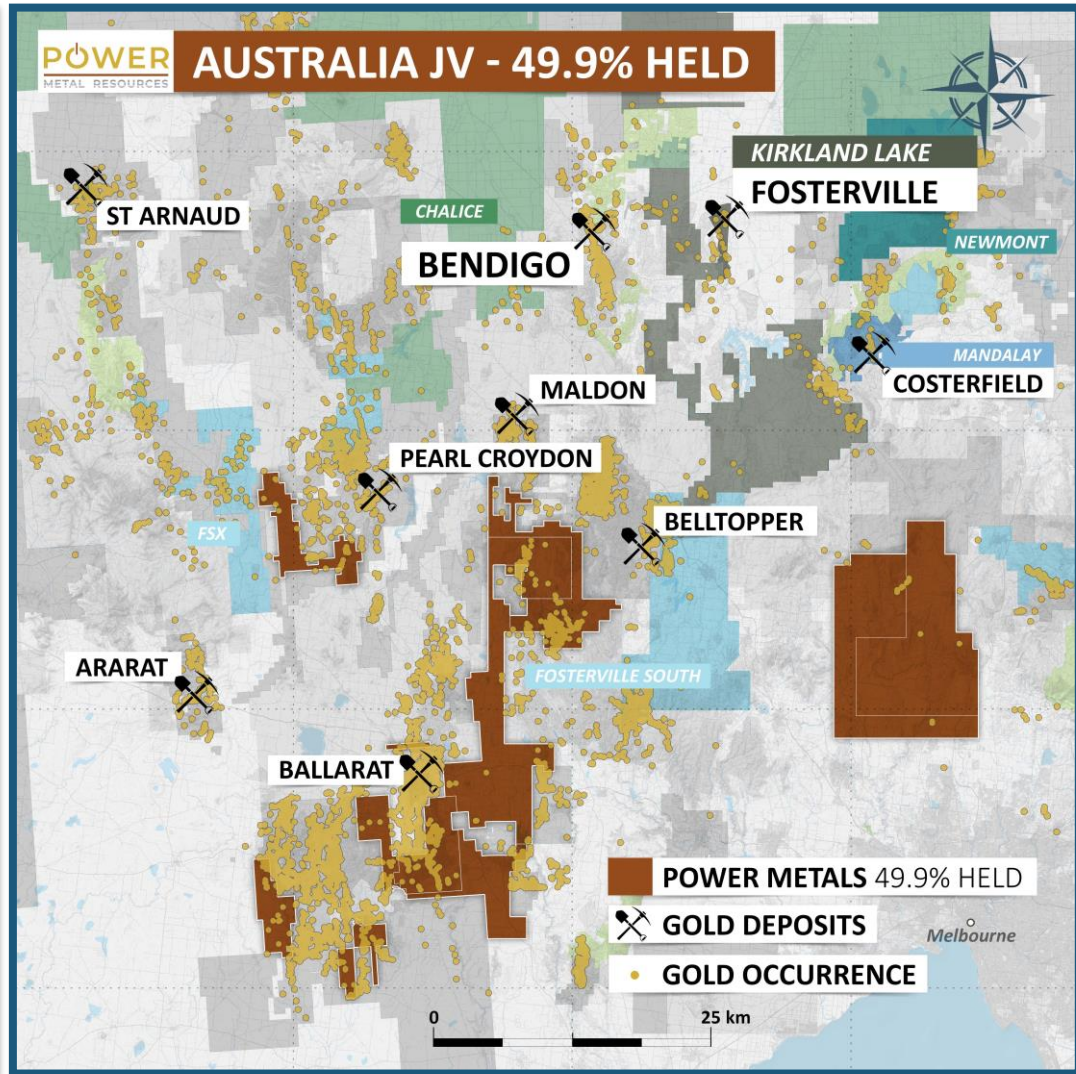
EL007329 – The Evergreen Project is located 60km north of Melbourne.

EL007330 – The Blue Angel Project is located around and north of Daylesford.

EL007385 – The Sardinia Gold Project is located north west of Daylesford.

EL007460 – Kilmore West – adjacent west & south of Evergreen licence.

THE JOINT VENTURE STRATEGIC LOCATION



EXAMPLES OF LICENCE MINERALISATION

The Blue Whale Gold Project

Records show historical production of 112,085 oz of gold, of which 102,641 oz is alluvial and 9,444 oz is from primary quartz from the EL007271 area, which lies adjacent to tenements containing the producing Ballarat Gold mine and contains the historic mining centres of Buninyong and Durham Lead.

Numerous other operations in EL007271 have no recorded production history.

The Blue Ribbon Gold Project

A historical review by the Company has highlighted some significant findings ranging across 70,000 ounces of historical gold production, gold nuggets up to 85 ounces and pre planned drill targets from earlier exploration work conducted by previous license holders.

Next exploration steps include finalisation of drill targets and implementation of a three hole, 1000m drill program, subject to license grant and local approvals.

The Sardinia Gold Project

Historic reports available on the Geovic database (principally Highlake Exploration Ltd report on EL 3461, Nov 1994) note discovery of the Sardinia Reef in 1860, and report that 50 oz Au per ton was obtained from the first crushing, and that five nuggets of 124 oz Au to 750 oz Au discovered locally are thought to be from the alluvial or possibly eluvial workings on the license.

The report states that the reef does not appear to have been worked below the water table at approximately 27m.

The Blue Chip Gold Project

EL007281 has a history of deep lead mining, with recorded mining depths of up to 93m. Production records are not available despite numerous alluvial mines located on the tenement.

The licence footprint has had limited exploration due to the lack of bedrock exposure over most of the tenement, although modelling of gravity and a 2006 seismic line that traverses sections of the tenement gives potential for identification of Ballarat style targets under cover.

BMV GOLD PROJECT NI 43-101

At the request of Australian private company Red Rock Australasia Pty Ltd, public company Red Rock Resources Plc, and public company Power Metal Resources Plc, **Caracle Creek International Consulting Inc.**, a Canadian private company, and **Kinetic Raw Materials Consulting**, an Australian private company, have prepared this technical report as a National Instrument 43-101 Technical Report on the BMV Gold Project.

The Project is located in the State of Victoria, Australia, about 60 km southwest and southeast of the Fosterville Gold Mine, and about 88 km northwest and 38 km north of the State capital, Melbourne.

The NI 43-101 report is available to download [here](#).



source: www.cornishhildaylesford.com.au/mining/

Effective Date: August 26, 2020
Issue Date: September 15, 2020

Qualified Persons:
Dr. Scott Jobin-Bevans (PhD, P.Geo., PMP)
Principal Geoscientist

Mr. Mark Saxon (B.Sc., FAusIMM, MAIG)
Geologist

Project Number: 601.20.00

INDEPENDENT NI 43-101 TECHNICAL REPORT ON THE BMV GOLD PROJECT

Central Victoria State, Australia

PREPARED FOR:



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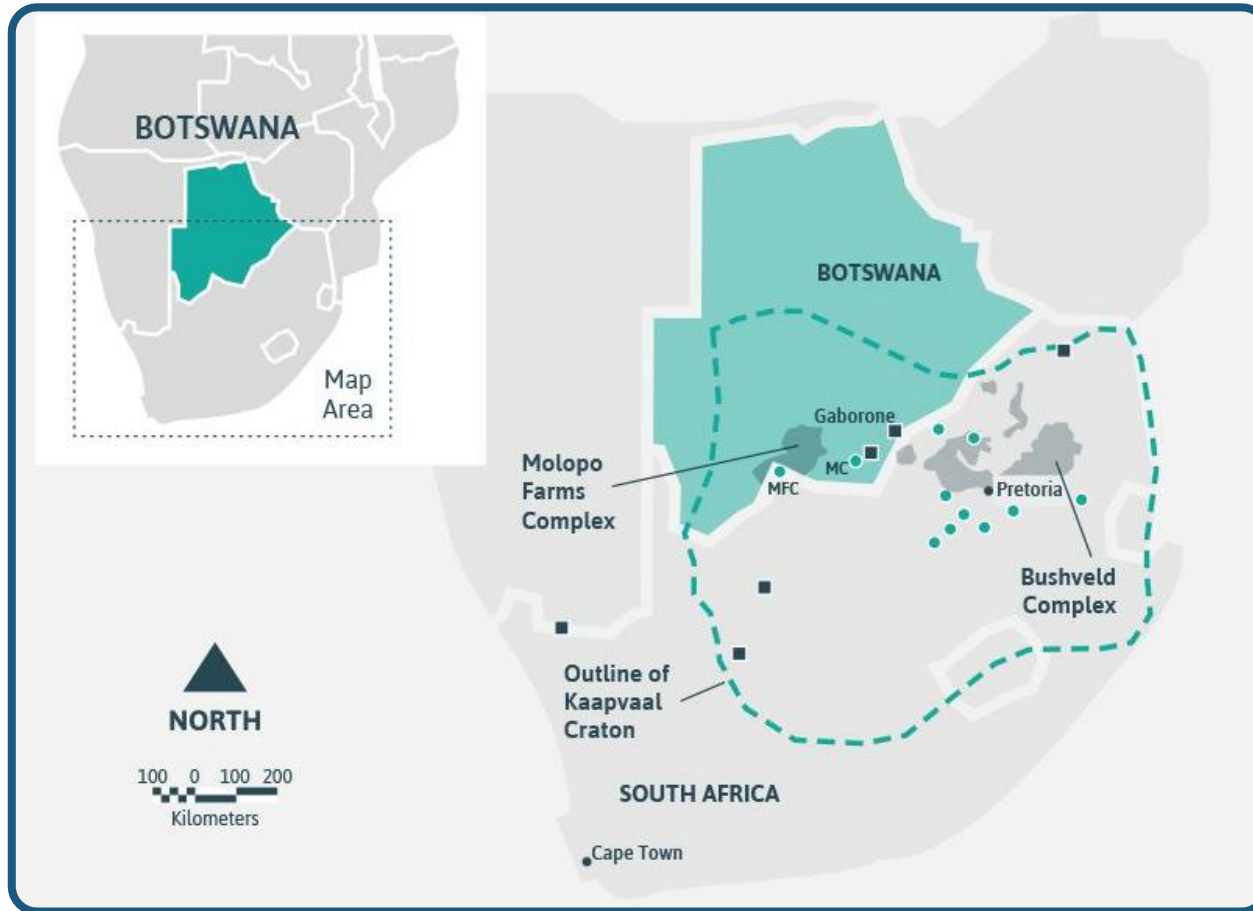


Kinetic Raw Materials Consulting
PO Box 2213
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BOTSWANA

Nickel-Copper-PGMs-REEs

THE MOLOPO FARMS COMPLEX- BOTSWANA

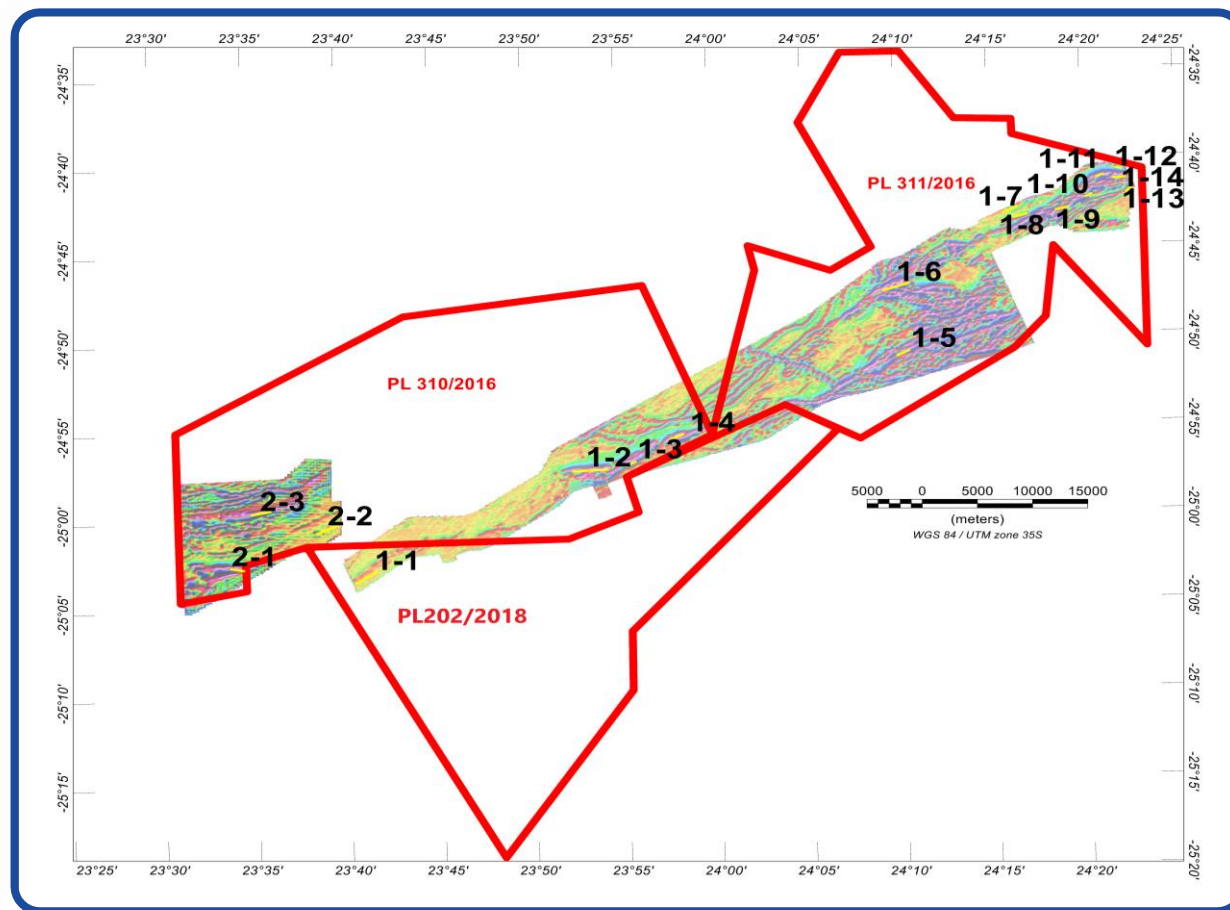


POW has acquired an 18.26% stake in Kalahari Key Mineral Exploration Pty Limited (KKME), a Botswana registered exploration company with a 100% interest in the Molopo Farms Complex Project (MFC) in south west Botswana.

On 31 December 2019, POW elected to earn-in to a 40% direct project interest in the MFC Project, by expending US\$500,000 by 31 December 2020 on ground exploration at the Project, expected to include drilling of 8 high priority targets.

Upon completion of the Earn-in expenditure requirement, POW will hold a total economic interest of 50.96% in the MFC Project through its 18.26% shareholding in Kalahari Key and 40% direct interest in the MFC Project.

THE MOLOPO FARMS COMPLEX TARGET



The primary target for KKME is Ni-Cu-PGM mineralization in the geophysically delineated major ENE-WSW Jwaneng-Makopong Shear/Feeder Zone through the centre of the MFC.

A second type of target is massive or disseminated Ni-sulphide deposits at the base of, or within the ultramafic zone of the MFC.

Eleven conductor targets generated from the 2019 airborne electromagnetic ("AEM") geophysical survey have been investigated by follow-up ground-based Time Domain Electromagnetic ("TDEM") geophysics.

The TDEM Survey has recommended detailed drilling parameters and drill testing priorities for eight compelling drill targets, through a combination of vertical and wedge deviated drill strings. The holes are designed to intersect the highly conductive targets at depths ranging between 300m and 800m.

Ground Geophysics undertaken subsequently, has identified 4 high priority targets. These targets were further tested using a Natural Field Audio Magneto Telluric ("NF-AMT") geophysics survey. Analysis of this survey results are ongoing.

The Environmental Management Plan has been approved in readiness for an upcoming drill programme in 2020

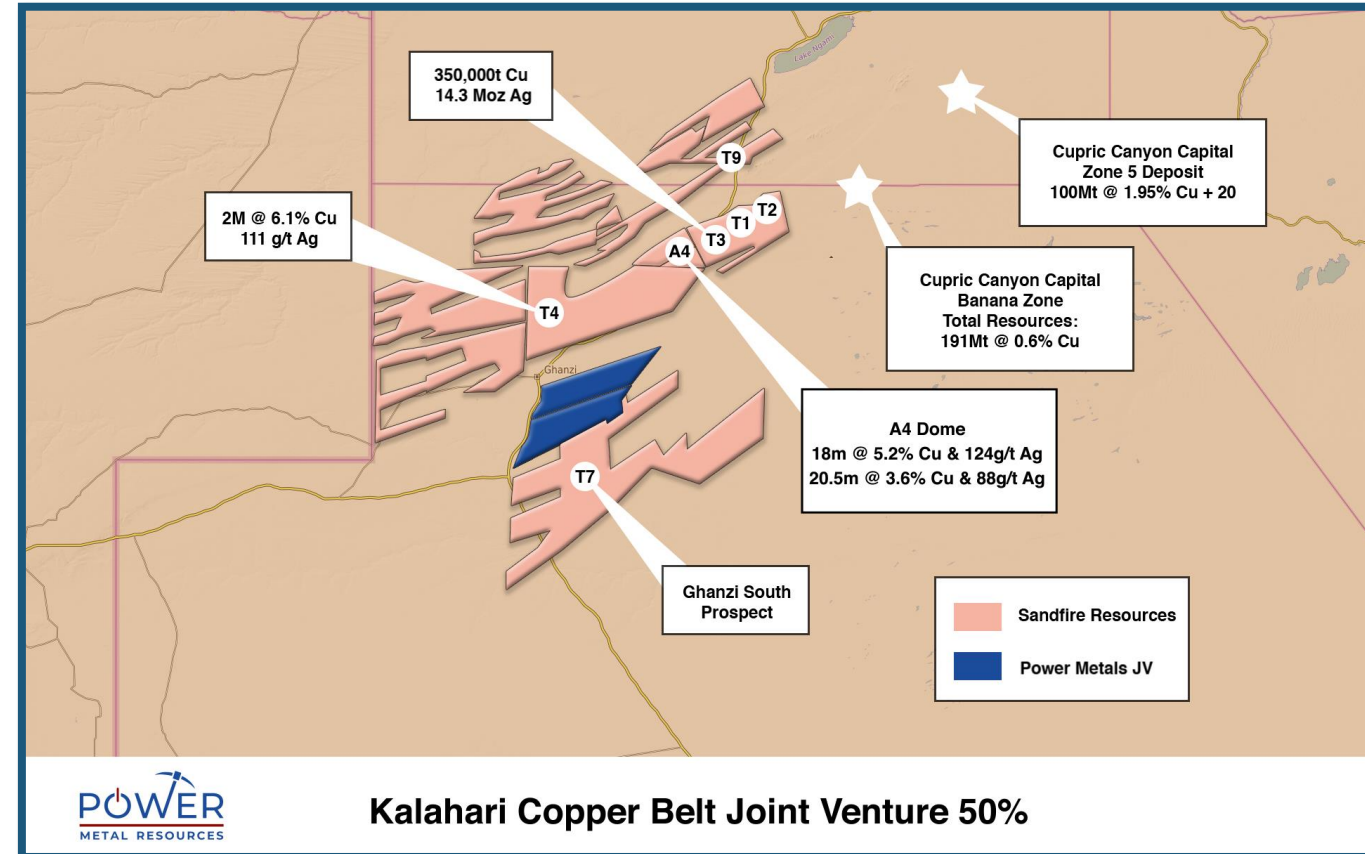
THE KALAHARI COPPER BELT JOINT VENTURE

The KCB stretches 1,000 km from northern Botswana to central Namibia and is prospective for copper-silver deposits. The KCB is relatively underexplored and is a key emerging trend globally, located in stable and pro-mining jurisdictions.

In recent years the KCB has attracted substantial exploration interest. This has resulted in significant copper-silver discoveries including Cupric Canyon's Zone 5 deposit and MOD Resources' and Metal Tiger's commercial discovery at T3.

The JV's granted licences cover a total area of 1,294.2 km².

The JV plan to commence field work on the two KCB licenses shortly and will likely comprise both regional and detailed soil geochemistry. Planned work also includes a ground magnetic survey to refine the positions of the prospective geological contacts, below Kalahari sand cover.



THE DITAU CAMP RARE EARTH PROJECT JOINT VENTURE

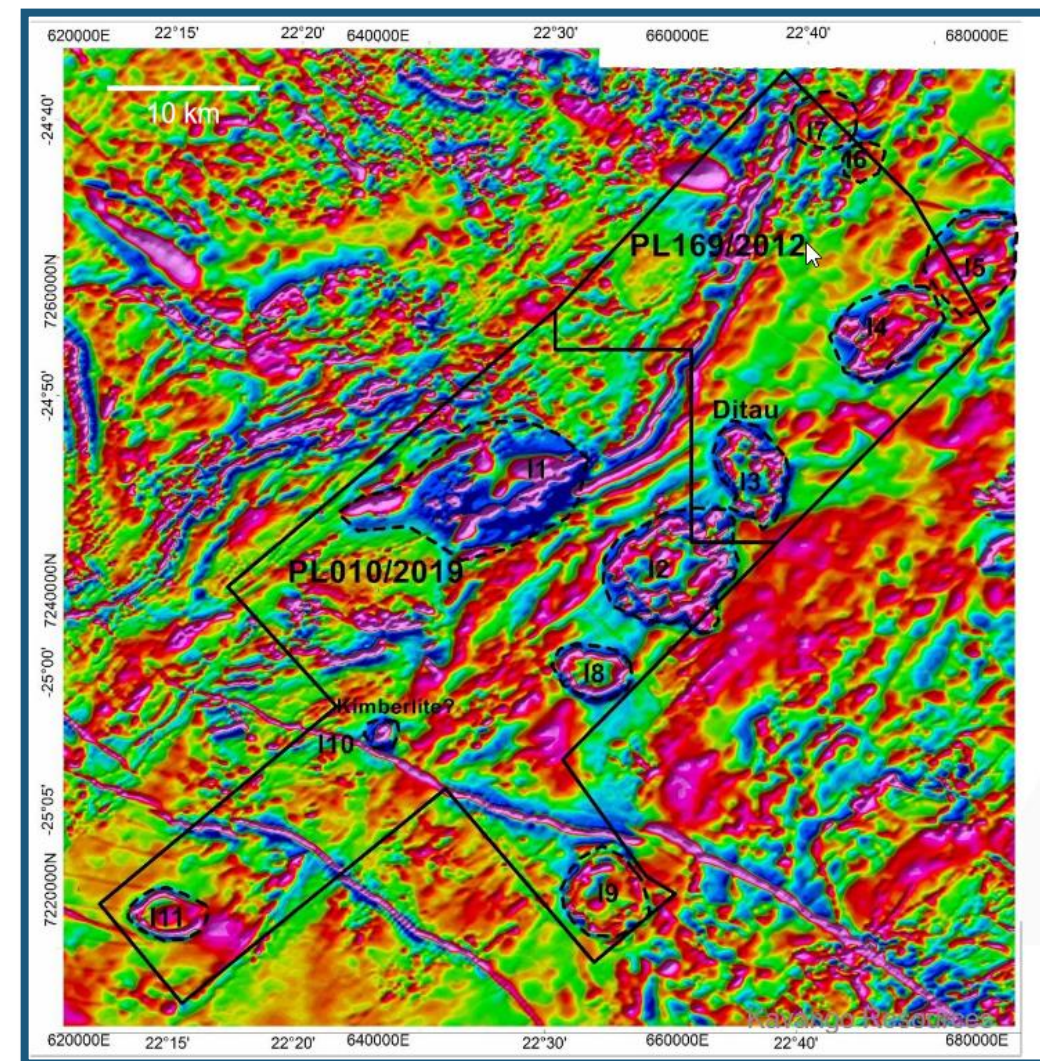
Power Metal has acquired a 50% interest in two Botswana prospecting licenses currently 100% owned by Kavango Resources and forming a new JV between the companies.

The highly prospective Ditau Project is targeting the discovery of commercial deposits of Rare Earth Elements (“REE”).

Ditau comprises of two prospecting licences, which cover an area of 1,386km².

Surface prospecting work by Kavango has involved geochemical soil sampling and magnetic and gravity geophysical surveys. Analysis of results from this work, and pre-existing airborne magnetic geophysics data, has enabled the identification of 10 separate magnetic “ring structures” within the Ditau license area, including one 7km by 5km magnetic anomaly

The ring structures are potentially related to carbonatite magmatism which is the primary source of niobium and REEs.



CAMEROON

Cobalt-Nickel

THE CAMEROON COBALT NICKEL PROJECT

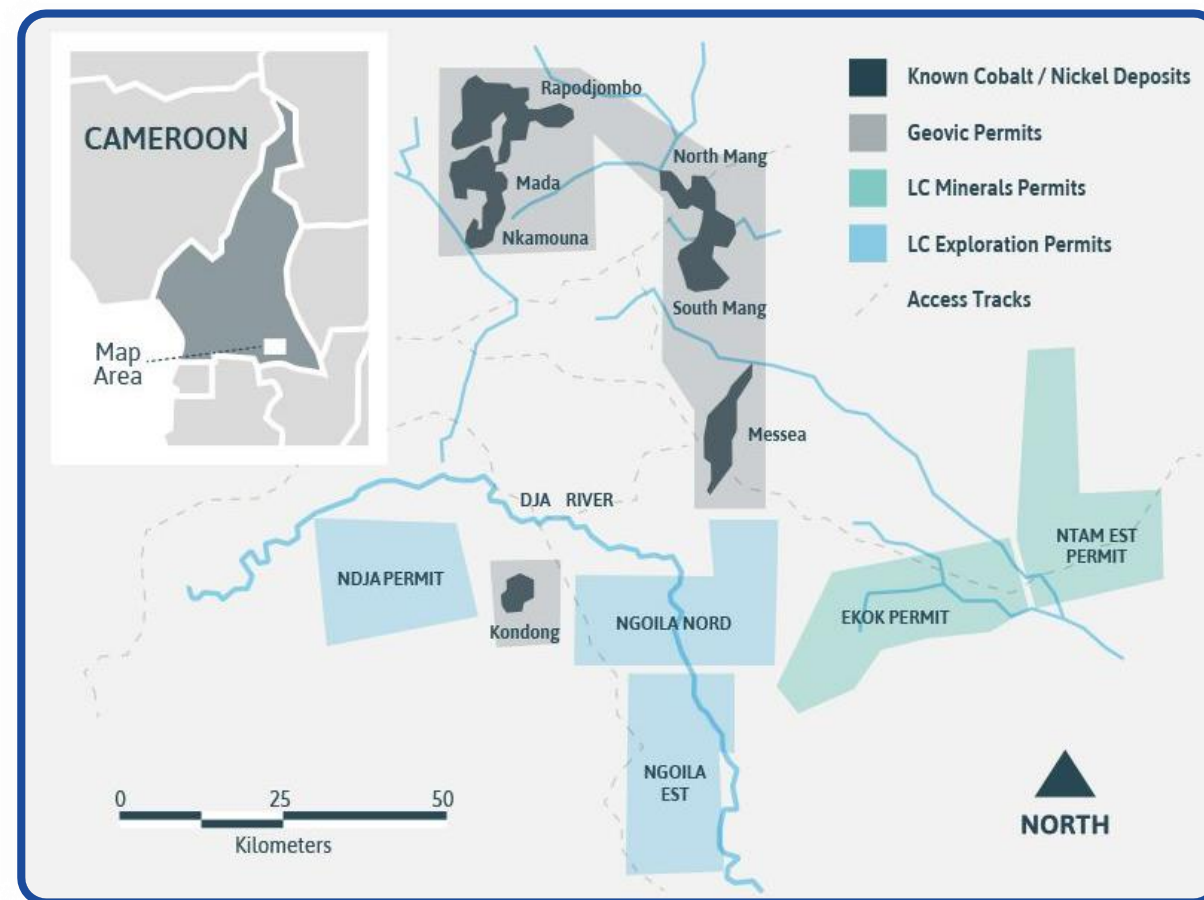
POW, through its subsidiary Cobalt Blue Holdings (“CBH”) has exposure to four highly prospective 100% owned cobalt assets in Cameroon, within 50km of the Nkamouna/Mada Cobalt Project.

Assay results from the 2019 pitting programme demonstrated anomalous levels of vanadium and titanium, which will be investigated further, alongside additional exploration to identify higher cobalt grades expected at elevated target levels.

The locations of the four licences are either adjacent to, or within 50km of the Nkamouna/Mada Cobalt Project.

Nkamouna/Mada has total NI 43-101 compliant resource of 323Mt (18.5% measured, 18.8% indicated and 62.7% inferred) at average grades of 0.21% cobalt, 0.61% nickel and 1.25% manganese.¹

¹ Source: NI 43-101 Technical Report, Geovic Mining Corp by SRK Consulting, 02 June 2011 (viewable at Edgar Online)



CANADA SILVER

The Company has secured a right to earn-in to a 30% interest in the Silver Peak Project located in southern British Columbia, Canada.

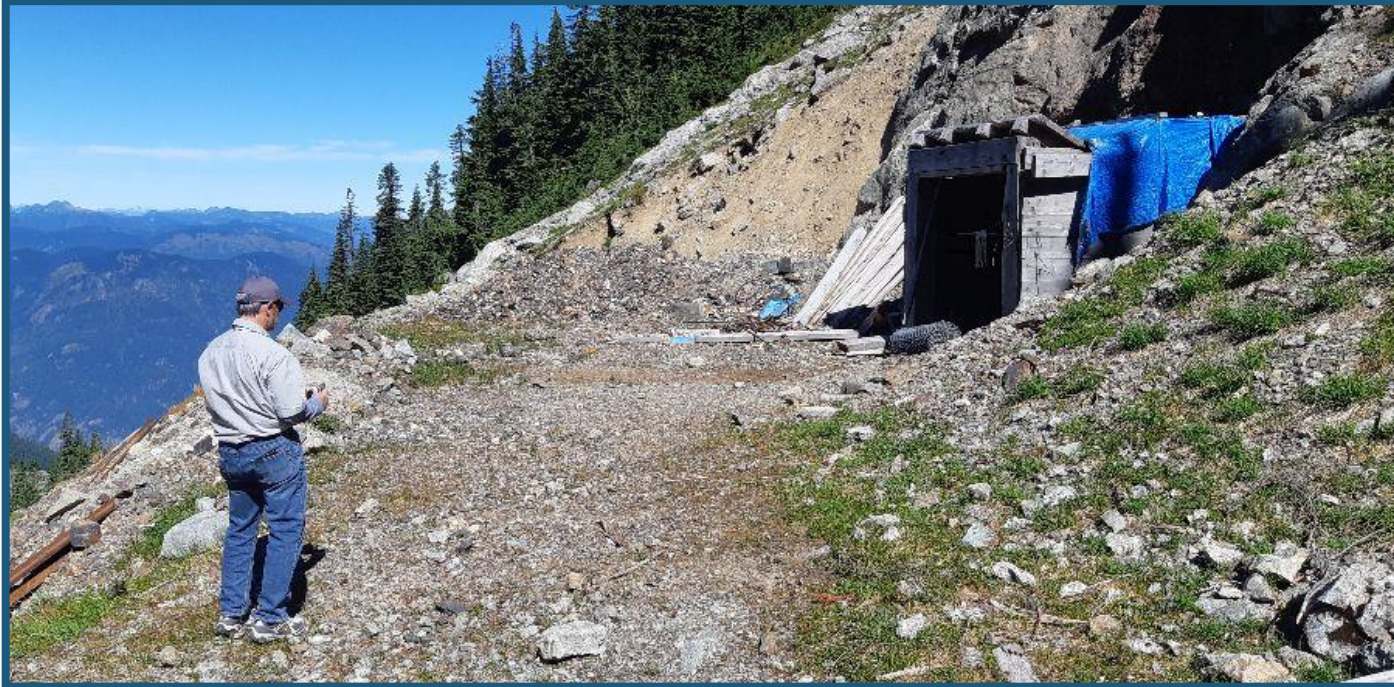
The Project consists of a portfolio of mineral claims over a system of high grade, intrusion related, polymetallic Ag-Pb-Zn-Cu veins, part of the historical Eureka-Victoria Silver Mine.

Originally discovered in the late 1800s the Silver Peak mines reportedly exploited near-surface oxide material ranging 500 to 658 oz/ton silver. The underground mining via adits of the two main veins, varying in width from 1.5 to 6 m, continued on a small scale under various ownership until 1981.

Underground sampling in 2011 along the strike of the Victoria Vein is reported as returning a grade of 8,889 g/t Silver with a grab sample from the Victoria Vein face assayed at 15,517 g/t Ag, 4.3% Pb, 2.94% Cu and 2,756ppm Bi.(1)

(1) Data as reported in the National Instrument 43-101 Technical Summary Report on the Eureka-Victoria Mine Property 10.3.13

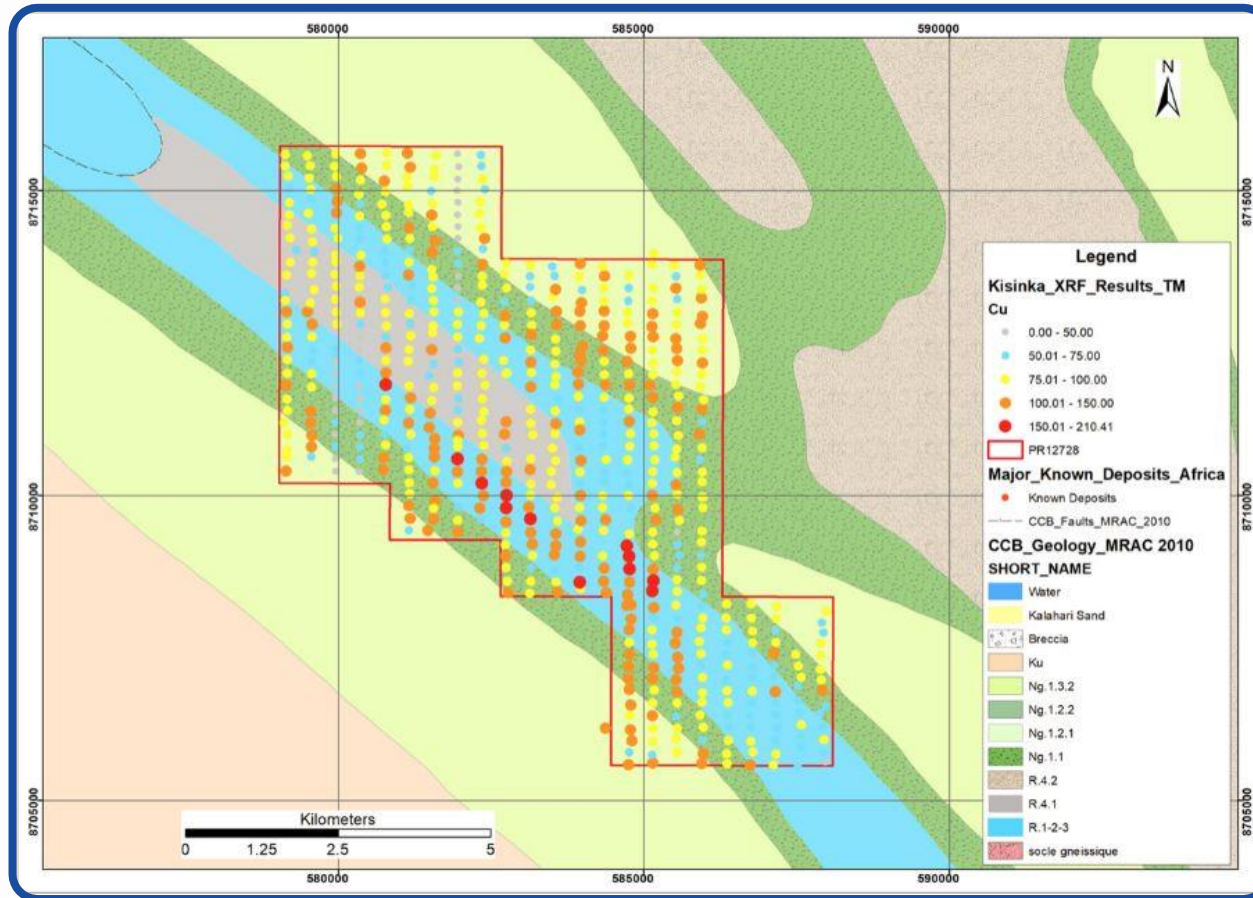
THE SILVER PEAK PROJECT CANADA - GALLERY



THE DRC

Copper-Cobalt

THE KISINKA COPPER-COBALT PROJECT - DRC



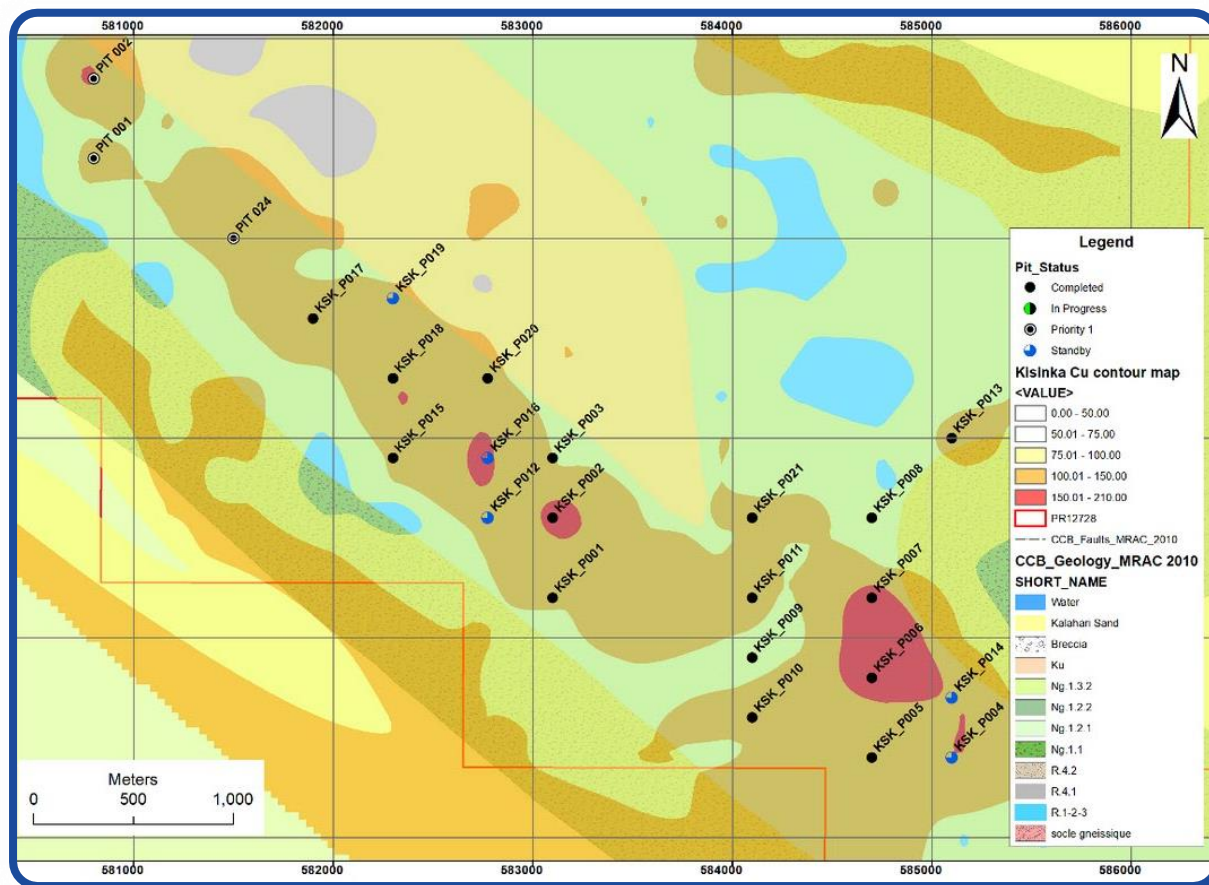
POW holds a 70% interest in the Kisinka Copper-Cobalt Project in The Democratic Republic of the Congo.

During 2019, the Company conducted a termite sampling programme over the entire 62 mining square tenement (approximately 50 square kilometres) using a grid of 400m x 200m.

XRF results identified a 6.8 km by 600m copper-in-soil-anomaly oriented SE-NW as shown adjacent.

Roan horizons of central Africa are host to the world's largest and highest-grade sedimentary rock-hosted copper-cobalt deposits in the Copperbelt's of Zambia and the DRC.

THE KISINKA EXPLORATION PROGRAMME



POW commissioned a follow up programme to include pitting focussed on the target area containing the 6.8km copper anomaly.

The programme has been completed successfully and safely, with 21 pits completed totalling 174.5 metres on 9 cross sections of the copper anomaly target area.

204 channel samples were collected, and 3 grab samples from the bottom contacts of selected pits.

Preliminary mapping of lithological units has been carried out and assay results are expected near-term from the laboratory.

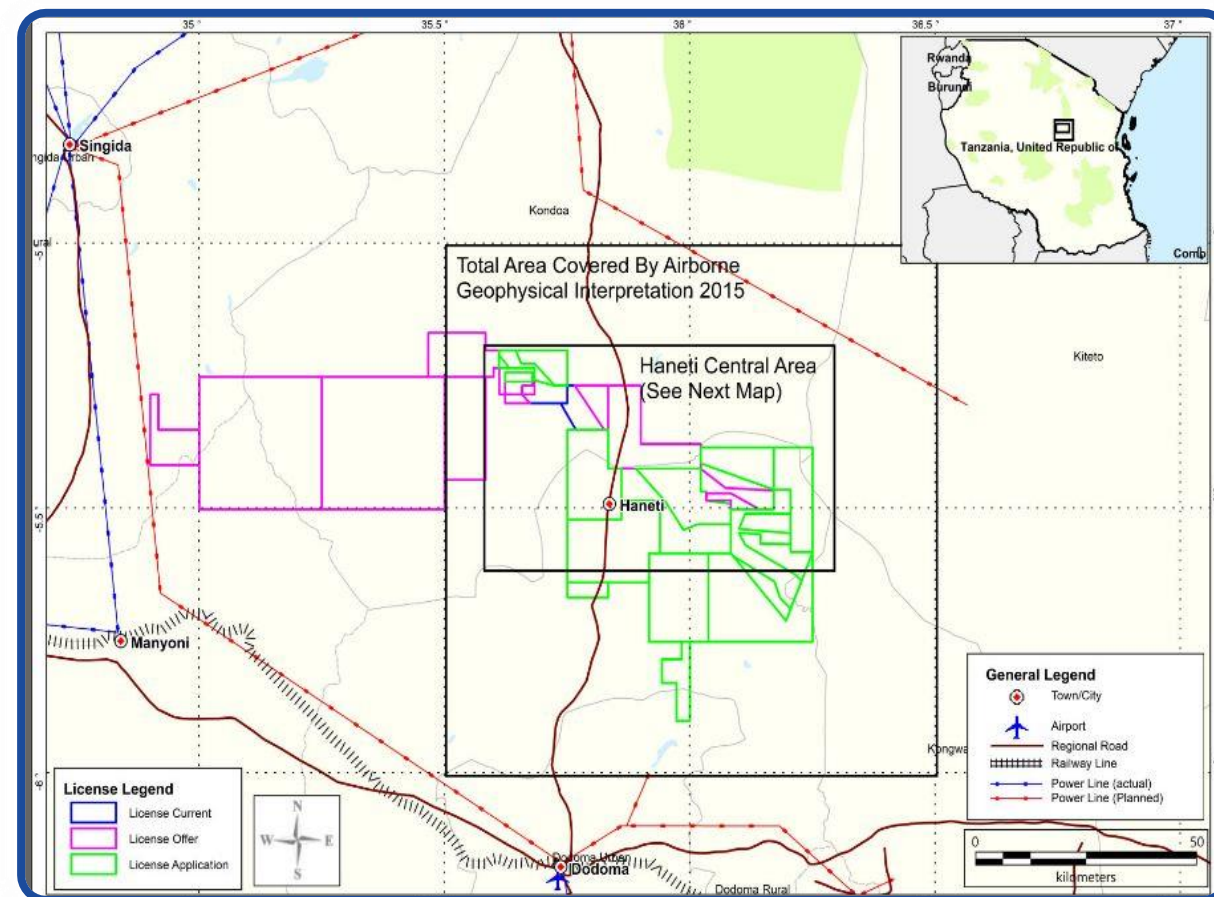
TANZANIA

Nickel-PGMS-Gold

THE HANETI NICKEL PROJECT - TANZANIA

POW has a 35% interest in the Haneti Nickel Project in joint venture with Katoro Gold Plc (AIM:KAT) holding 65%.

The Haneti Nickel project comprises tenements covering an area of circa 5,000 sq. km (prospecting licences, offers and applications) prospective for nickel, platinum-group-elements, cobalt, copper, gold, REE and lithium.



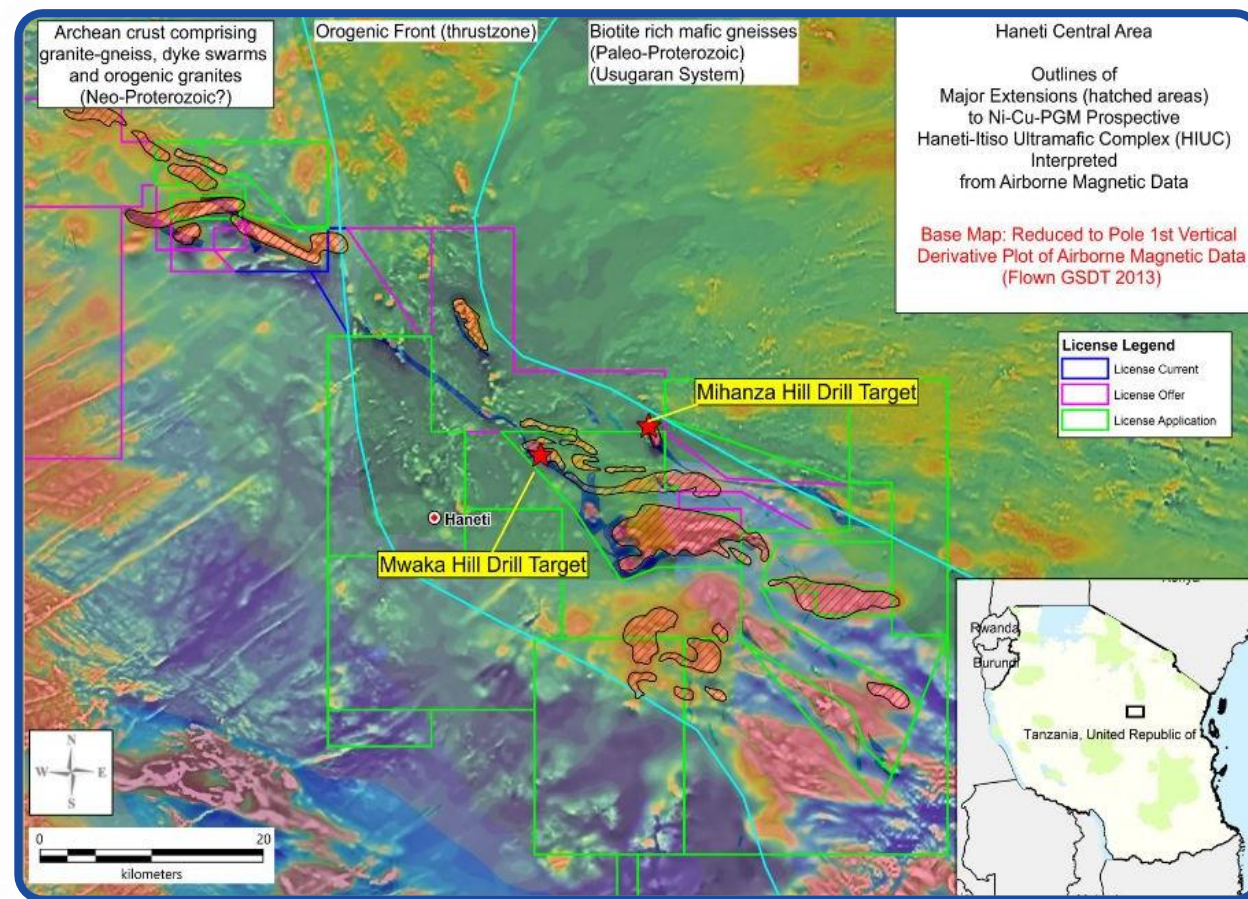
THE HANETI NICKEL PROJECT - TANZANIA

Of four established targets, the key target is an 80 km long ultramafic zone (“the central zone”) with one rock chip sample returning 13% Nickel and 2.33 grams per tonne of PGMs.

Extensive work completed to date by Katoro Gold and their consultants has resulted in Nickel Sulphide and PGM drill ready targets. Katoro recently announced a dual RC and Diamond drill programme for these high priority targets.

Newly identified potential for lithium pegmatite and associated elements of niobium and tantalum.

Katoro Gold has received considerable interest in the Haneti Project from mid-tier and Tier 1 mining companies, demonstrating the strategic value of the Haneti Licence.



USA GOLD

THE ALAMO GOLD PROJECT USA

Power Metal Resources has acquired an option to earn-in up to a 75% interest in the Alamo Gold Project.

The Alamo gold project is a package of mining claims covering an area of approximately 766 acres and is situated in west-central Arizona, USA.

The Project was originally identified as prospective for gold following the discovery of native gold nuggets near surface in numerous locations.

In addition, the region in which the Project is situated is prospective for precious and base metals, with regional mines that have produced silver, lead, gold, zinc and copper.



THE ALAMO GOLD PROJECT- USA

The geological environment supports further exploration to investigate the source of the nugget gold and the potential for a large mineralised gold system.

Circa 60 ounces of gold Nuggets have already been found on the project area, by prospectors using metal detectors, with the largest Nugget weighing in at 5 ounces.

The composition of the nuggets is of particular geological interest in that both smooth/rounded and crystalline nuggets have been recovered, which suggests some difference in the distance of travel from their bedrock source (rounded nuggets having typically travelled some distance whereas the source of crystalline nuggets would be more proximal) pointing to potential scale and further prospectivity.



FINANCIAL INVESTMENTS

KEY COMPANY INVESTMENTS & RESOURCE FUND

Kalahari Key Mineral
Exploration (Pty) Ltd
Botswana

3,542 shares or
18.26%

Molopo Farms
Complex Targeting
elephant scale Ni-Cu-
PGM deposits

Katoro Gold Plc
(LON:KAT)

10m shares or 4.38%
Katoro Gold plc
10m 2022 1.25p
warrants

Haneti Polymetallic
project
Blyvoor near term
gold production

Kavango Resources plc
(LON:KAV)

4,750,000 shares or
2.46% Kavango
4.75M 1p warrants
4.75M 2.5p warrants

3 large scale projects
within the Kalahari
Belt targeting Ni-Cu-
PGM-REE deposits

Power Metal
Junior Resource Fund

£75,000 initial capital
ringfenced

Investment fund for
junior resource sector
opportunities

Above as of 12-10-20
(Note: Pipeline of new
opportunities under
review)

WHY INVEST IN POWER METAL RESOURCES

We will continue to build our business aggressively giving our shareholders access to large scale high impact resource projects.

We will maintain proactive communications to the market ensuring our shareholders are fully informed of business developments.

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We will ensure board compensation is reasonable, and that the primary way we make money from POW is through shareholdings and a rising share price.

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