



An Introduction to Aquis Stock Exchange

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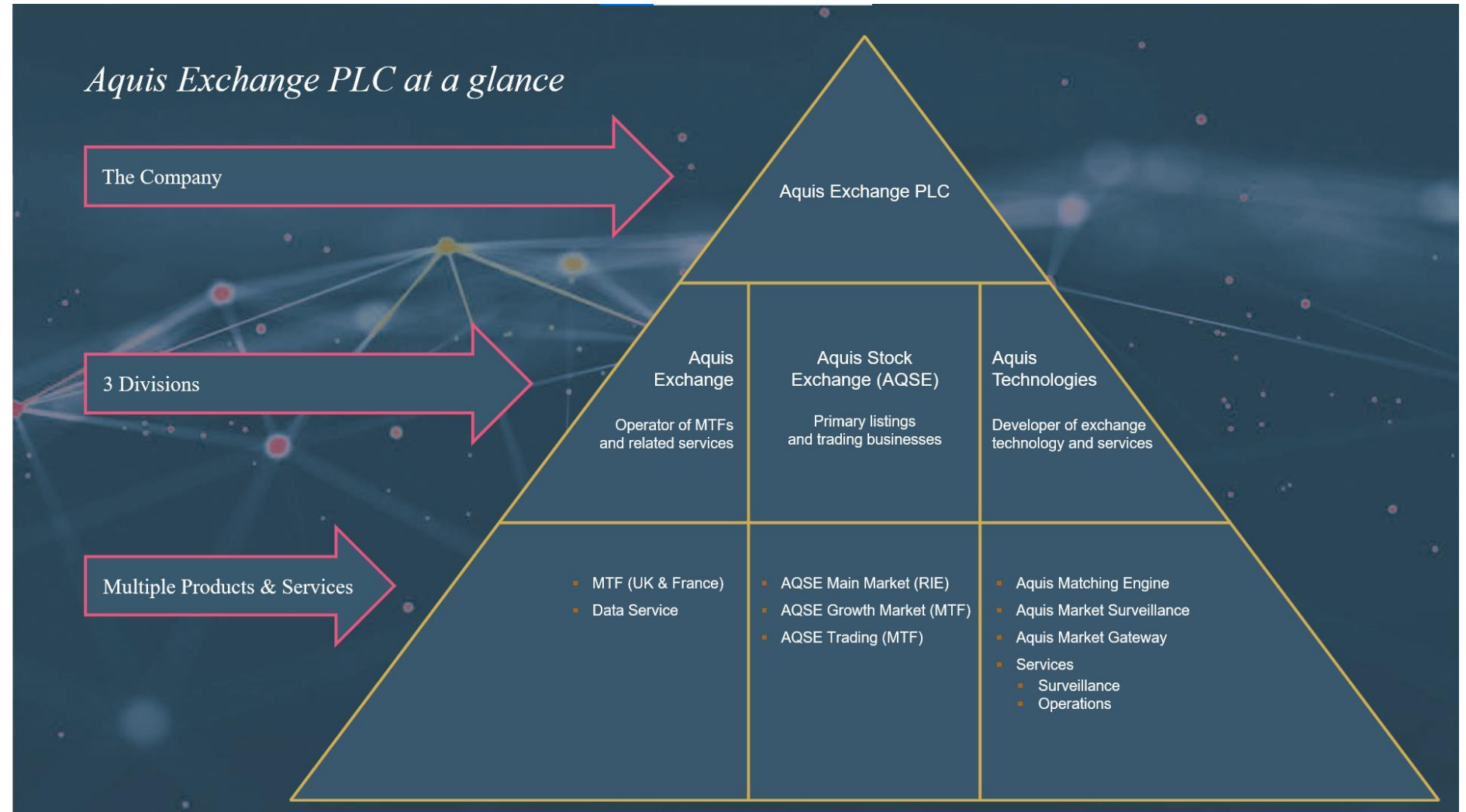
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What is AQSE?

- Part of the Aquis Exchange PLC Group
- Challenger Stock Exchange
- UK's only non-LSEG full equities exchange
- Bought in 2020, restructured in 2021



Key changes made in 2021:

THE TRANSFORMATION PROCESS

1

Increase institutional & retail investment

- Segmentation into Apex & Access
- Retail access to IPOs

2

Raise standards

- Modernise technology
- Enhance regulation
- Improve visibility & branding

3

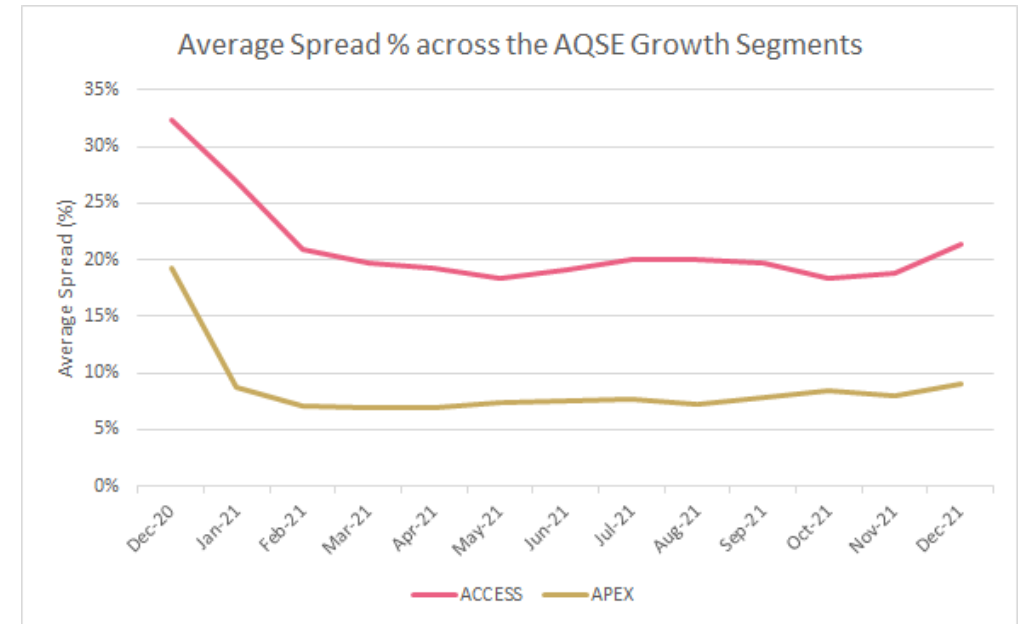
Boost liquidity in trading

- Market maker scheme
- Narrower spreads

Impact of changes in 2021

- £100 million raised
- 24 IPOs – a record
- 100+ securities on AQSE
- Average market cap for APEX stocks is £75 million
- Spreads halved in Q4
- More supporters:
 - 54 brokers dealing in AQSE securities
 - 35 corporate advisers
 - 62 institutions willing to invest

2021 was a great year for AQSE, much was achieved but this was only the start...



2022: A strong start & exciting pipeline

1. Total IPOs so far in 2022: 2

2. CASE STUDY: Hydrogen Utopia International PLC

European company specializing in turning Non-Recyclable Mixed Waste Plastic into carbon free fuels, new materials and renewable heat.

- 1st IPO of the year (06.01)
- Key shareholders: a mix individuals & institutions
- Raised £3m
- Began trading at 7.5p, ended day at 14p
- High liquidity of over 5 million shares on day one alone
- Market cap now £39 million

3. Aquis Exchange PLC results out March 29th



Our 3 Presenters



Ben Richardson
CEO



Nigel Pocklington
CEO



Andy Warne
Managing Director

TAKE A CLOSER LOOK AT...

SULNOX GROUP PLC

“With global warming now in focus across the globe, SulNOx products provide immediate solutions. Its natural fuel conditioners reduce greenhouse gas pollution by ~30% and simultaneously and significantly cut fuel and maintenance costs. SulNOx has impeccable ESG credentials for individuals and corporates alike – a potential vaccine for the climate emergency.” © SulNOx Group

SulNOx Group PLC (AQSE: SNOX) is quoted on Aquis Stock Exchange - the home of growth companies.



TAKE A CLOSER LOOK AT...

GOOD ENERGY GROUP PLC

“Tackling the climate crisis is rising on the public policy agenda and Good Energy, as one of the UK’s leading renewables companies, is perfectly placed to benefit from the shift. This profitable company has been generating and supplying clean energy for the last 20 years and services the growing demand from industry, commerce and households. It is now expanding into the burgeoning electric motoring sector. Good Energy – truly the good energy company for the future.” © Good Energy Group

Good Energy Group PLC (AQSE: GOOD) is quoted on Aquis Stock Exchange – the home of growth companies.



TAKE A CLOSER LOOK AT...

NATIONAL MILK RECORDS PLC

“Information about the provenance and quality of foodstuffs is demanded by an increasingly interested and discerning public. NMR is the UK’s leading supplier of dairy and livestock health and genetic testing intelligence. Its customers are 97% of the country’s dairy farmers and the major retailers in this £8bn a year industry. NMR – dairy data the UK public’s health relies upon.” © National Milk Records

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