

EXPLORE. CRYSTALLISE.

POWER

METAL RESOURCES

SUMMER INVESTOR EVENING

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ABOUT US

POWER METAL RESOURCES PLC

Power Metal Resources PLC (LON:POW) is an AIM listed metals exploration company which finances and manages global resource projects and is seeking large scale metal discoveries.

The Company has a principal focus on opportunities offering district scale potential across a global portfolio including precious, strategic and energy base metal exploration in North America, Africa and Australia.

Project interests range from early-stage greenfield exploration to later-stage prospects currently subject to drill programmes.

Power Metal will develop projects internally or through strategic joint ventures until a project becomes ready for disposal through outright sale or separate listing on a recognised stock exchange thereby crystallising the value generated from our internal exploration and development work.

Value generated through disposals will be deployed internally to drive the Company's growth or may be returned to shareholders through share buy backs, dividends or in-specie distributions of assets.

BOARD OF DIRECTORS



Interim Non-executive Chairman

Scott Richardson-Brown

Scott is a Fellow of the Institute of Chartered Accountants in England and Wales. He began his career at Coopers & Lybrand (later PricewaterhouseCoopers) in the banking and capital markets division, he later became a partner in the corporate broking/finance division of Oriel Securities Limited covering a range of sectors.

Since leaving Oriel Securities Limited, Scott has held a number of directorships of AIM-quoted companies operating within the natural resources sector.

 **Independent NED**




Chief Executive Officer

Paul Johnson

Paul Johnson holds a degree in Management Science from UMIST and is a Chartered Accountant, Chartered Loss Adjuster and Associate of the Chartered Insurance Institute.

Paul Johnson is an experienced public company director whose roles have included CEO of Metal Tiger PLC (LON:MTR), Chairman of ECR Minerals (LON:ECR) and Non-Executive Director of Greatland Gold PLC (LON:GGP).

 **5.18%**
76,000,000 shares




Non-executive Director

Edmund Shaw

Ed started his career 25 years ago at Citibank having studied Chemistry at the University of Bristol. He went on to work at UBS Warburg and Van Der Moolen before setting up Newpeak Capital LLP in 2007, where he is currently still a partner. He has previous experience in Stock Options market making, risk arbitrage and special situations trading.

For the last five years Ed has been working alongside the Corporate Broking departments at SI Capital and First Equity raising capital for smaller companies, with a particular focus on the junior resources space.

 **0.95%**
14,000,000 shares

SHARE CAPITAL

DIRECTOR SHAREHOLDINGS

SHARES HELD

Paul Johnson (CEO) 76,000,000 5.18%

Ed Shaw 14,000,000 0.95%

Power Metals Resources Plc:
LON: POW

Shares in Issue:
1,477,036,161 (As of 27.06.22)

+ 3% SHAREHOLDINGS

NAME	SHAREHOLDING
JARVIS INVESTMENT MANAGEMENT LTD *	20.96%
HARGREAVES LANDSDOWN *	15.94%
INTERACTIVE INVESTOR SERVICES LTD *	13.00%
AJ BELL SECURITIES LTD *	4.67%
HALIFAX SHARE DEALING *	4.66%
BARCLAYS STOCKBROKERS LTD *	3.68%
THOR MINING PLC #	3.28%

The Percentage of Shares Not in Public Hands:
8.54% (As of 27.06.22)

* As of 18/05/22, and indicating nominee account holdings representing for each nominee a pool of underlying shareholders in each nominee provider, amended to date by any notifications to the Company. #Based on latest TR-1 notification to the company.

BUSINESS MODEL

THE POWER DIFFERENCE

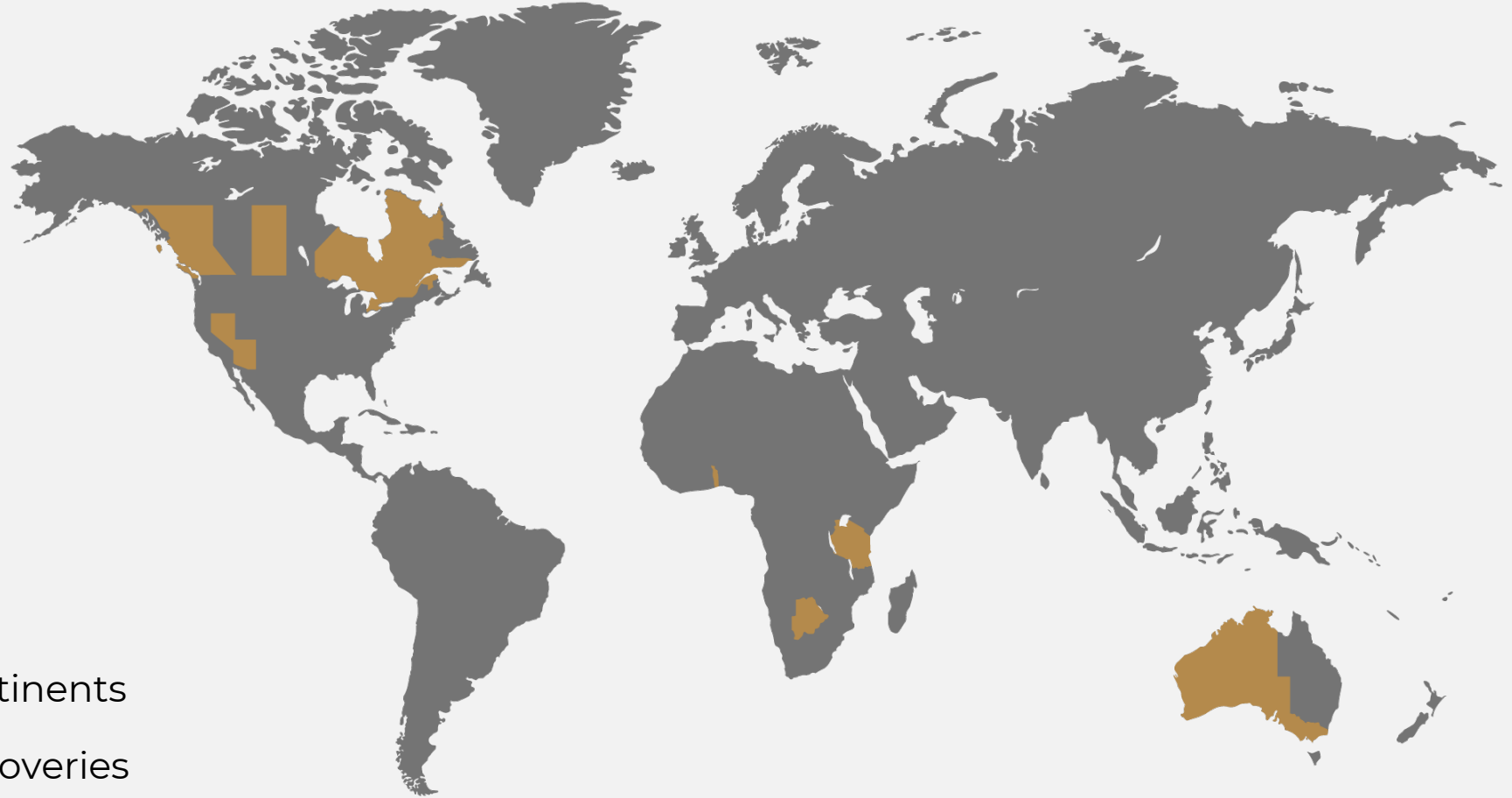
A BUSINESS MODEL OF RESOURCE PROSPECT GENERATION, INTERNAL DEVELOPMENT AND EXTERNAL VALUE CRYSTALLISATION

P O W E R
M E T A L R E S O U R C E S



GLOBAL PROJECT OPERATIONS

2022



3 Li Lithium	27 Co Cobalt	28 Ni Nickel	29 Cu Copper	47 Ag Silver
79 Au Gold	92 U Uranium	74 W Tungsten	REEs Rare Earth Elements	PGMs Platinum Group Metals

- Multiple Key Project Packages
- Targeting 10 Metals Over 3 Continents
- Seeking Large Scale Metal Discoveries

THE FUTURE DEMANDS

OUR METALS



WILL SUPPLY THESE INDUSTRIES:



Electric Vehicles



Batteries



Clean Energy



Precious Metals



Smart Technologies



Machine Tools



Infrastructure

GLOBAL PROJECT OPERATIONS

THE POWER DIFFERENCE

ATHABASCA BASIN



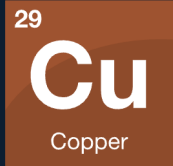
PROJECT INFORMATION

- Power Metal Resources, through its wholly-owned Canadian subsidiary, controls a combined 41,196-hectares (c. 450.01km²) covering 7 project packages.
- High-grade uranium mineralisation across the portfolio includes trenching results of 1.09% U₃O₈ over 10.7m (Thibaut Lake), grab samples up to 3.54% U₃O₈ (Cook Lake), as well as soil samples up to 13,200ppb U (Tait Hill).



POW 100%

MOLOPO FARMS COMPLEX



EXPLORATION TO DATE

Power Metal currently has a c.53%* direct MFC Project To Date:

- Diamond Drill hole KKME 1-6 drilled to a total depth of 597.8
- Nickel enrichment was encountered throughout the entire 7m interval assayed (including a 0.6m sample which returned 1.696% Ni (16,961ppm))



* Conditional agreement announced 19/5/22 to increase to c.88% effective economic interest

TATI PROJECT



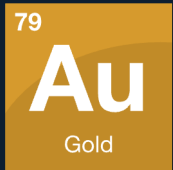
EXPLORATION TO DATE

- Near surface gold mineralisation intersected, including shallow depth Reverse Circulation ("RC") drilling results of up to 5.17g/t gold ("Au") over 3m from 9m downhole.
- Further Prospecting Licence ("PL") received, covering along strike extension of identified major regional gold prospective structure.



POW 100%

NBGC AUSTRALIA PROJECT



EXPLORATION TO DATE

- Initial results received confirm that two gold-bearing lode structures have been intersected at the O'Loughlin's Prospect, including 0.4 m at 12.34 g/t Au from 75.7m downhole, and 0.5m at 1.44 g/t Au from 50.6m downhole from hole OL21D002
- Further samples undergoing thin section petrographic analysis and laboratory assay testing (for nickel, copper, platinum, palladium, cobalt, chromium and gold)
- Licence footprint is 19 exploration licences (2,325 Km²) in total. 14 have been granted (1,832 Km²) to date



POW 49.9%



GOLDEN METAL RESOURCES



74 W Tungsten	79 Au Gold	29 Cu Copper	Ag Silver	30 Zn Zinc
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PROJECT INFORMATION

- Pilot Mountain Project Skarn -type W -Cu -Ag -Zn Project which hosts a robust Mineral Resource Estimate (MRE) of 12.53Mt at 0.27% W03 with significant copper -silver -zinc credits.
- Golconda Summit Property Carlin -type Au -Ag Property located at the confluence of the prolific Getchell and Battle Mountain – Eureka Trends.
- Garfield Property Skarn/Porphyry -type Au -Cu Property located within the prolific Walker Lane Mineral Belt.
- Stonewall Property Epithermal Au -Ag Property located within the prolific Walker Lane Mineral Belt.



POW 83.13%

FIRST DEVELOPMENT RESOURCES



79 Au Gold	29 Cu Copper	92 U Uranium	REEs Rare Earth Elements	3 Li Lithium
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PROJECT INFORMATION

- FDR owns three highly prospective copper-gold projects – Wallal, Braeside West and Ripon Hills in the Paterson Province of mining friendly Western Australia and has recently acquired the Selta Project in the Northern Territory. Selta is located in an area considered highly prospective for uranium and Rare Earth Element mineralisation.



POW 82.78%



CRYSTALLISE

THE POWER DIFFERENCE



EXTERNAL INVESTMENTS


*Power Metal Resources investments held as at: 15 December 2021

LISTED INVESTMENTS		PRE IPO INVESTMENTS	
 <p>KAVANGO RESOURCES PLC</p>	<p>Kavango Resources Plc (LON.KAV) is a mineral exploration company focused on Botswana.</p> <p>Power Metal Resources owns shares and warrants in Kavango Resources.</p>	 <p>First Class Metals</p>	<p>FCM is a minerals exploration company focused gold/base metal projects in the Schreiber-Hemlo region of Ontario, Canada.</p> <p>Power Metal Resources has a 36.3% interest in First Class Metals.</p>
 <p>KATORO GOLD PLC</p>	<p>Katoro Gold Plc (LON: KAT) is a mineral exploration and development company focused on projects in Tanzania and South Africa.</p> <p>Power Metal Resources owns shares in Katoro Gold.</p>	 <p>GOLDEN METAL RESOURCES</p>	<p>GMR is an exploration and development company focused on projects in Nevada, USA.</p> <p>Power Metal Resources has a 83.13% interest in GMR.</p>
 <p>P O W E R METAL RESOURCES JUNIOR RESOURCE FUND</p>	<p>The Power Metal JRF is a fund targeting investment in undervalued listed junior resource companies.</p> <p>The JRF holds shares and warrants in a number of junior resource companies listed in the UK and Canadian capital markets.</p>	 <p>First Development Resources</p>	<p>FDR is an exploration and development company focused on projects in the Paterson Region of Western Australia.</p> <p>Power Metal Resources has a 82.78% interest in FDR, reducing to 62.12% after issue of FDR shares on completion of Pre-IPO financing.</p>
		 <p>NEW BALLARAT GOLD CORP.</p>	<p>NBGC is an exploration and development company focused on the prolific Victoria goldfields of Australia. Power Metal Resources has a 49.9% interest in NBGC.</p>

CONTACT

P O W E R
METAL RESOURCES

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