

AIM: CTL | OTCQX: CTLHF | FWB: T2N



Company Presentation | May 2024

Advancing sustainable lithium projects in Chile

BATTERY GRADE LITHIUM | POWERED BY RENEWABLE ENERGY | SUSTAINABLE EXTRACTION

Scaling lithium production for the global EV and energy storage market



Scoping studies show robust economics for two projects, combined post-tax NPV ~US\$3bn and IRR >43%



Direct Lithium Extraction & powered by renewable energy – low-CO₂ emissions, no evaporation ponds



DLE pilot plant operational and producing eluate



Premium lithium product for EV and energy storage market



Chile – largest reserves globally with pro-DLE gov't, CEOLs updated



Early engagement with local communities. Signed first co-designed alliance to collaborate on EIA



Strategic engagement and investment with major partners



Proven board – delivered large-scale projects



2 Feasibility stage and 2 exploration stage projects

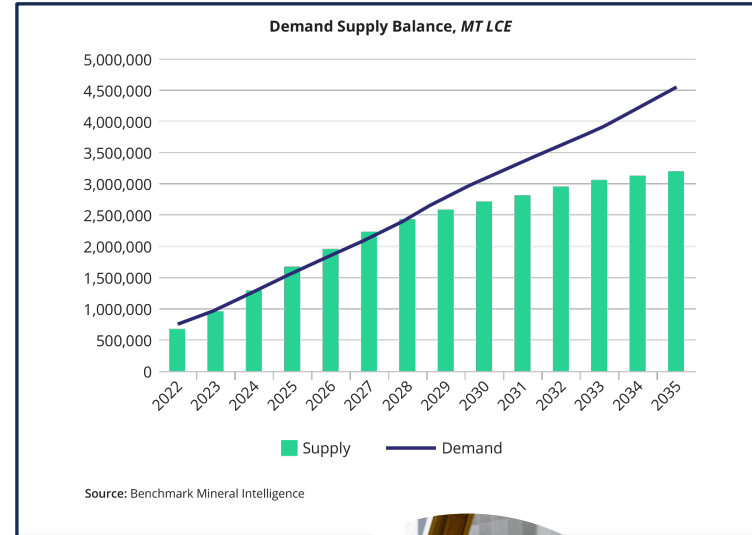
2.7+ million tonnes LCE

40K+ tpa LCE target production

Market underpinned by demand for EV batteries

The lithium market is expected to be in deficit from 2028

Demand set to grow by 30+% per annum (2022-2030) – in line with rapid uptake of EVs and battery storage



Outlook

- Long term demand expected to exceed supply
- Canaccord estimates LCE demand to reach 2.9 million tonnes in 2030, versus supply of 2.5 million tonnes
- Long term upside provided by shift to solid-state batteries, require as much as five to 10 times more lithium than lithium-ion batteries



Corporate Snapshot

Overview

Listings	(AIM:CTL), (OTCQX:CTLHF), (FWB:T2N)
Shares in issue	145,162,326
Share price (16 May 2024)	25.50p
Cash (31 December 2023)	£6.2M
Debt (31 December 2023)	Nil
Market Capitalisation	£36.4M

Recent share price performance

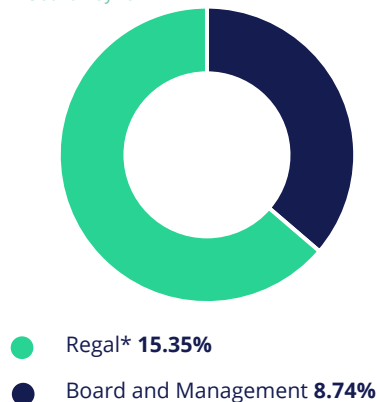


Research

Canaccord Genuity	BUY (PT 200p for Laguna Verde)
Fox Davies Capital	BUY (PT 70p in next 12 months)

Major shareholders

As at 16 May 2024



*Emerging Companies Opportunities Fund and Regal Emerging Companies Funds 111

CTL's leadership team has extensive in-country and international experience

Backed by growing team in Chile with the right skills to bring CTL's projects into production

The board who have scaled commercial projects



Dr. Steve Kesler
Exec-Chairman +
Interim CEO

Operational / Fundraising

Former CEO of Collahausi.

VP of Business Development at Escondida, leading growth from start up, 300k tpa to 1 million tpa of copper

45 years of executive and board roles experience in the mining sector.

PhD in Metallurgical studies



Gordon Stein
CFO

Commercial / Fundraising

Commercial CFO with over 30 years of expertise in the energy, natural resources and other sectors in both executive and non-executive director roles.

Chartered accountant, worked with start-ups to major companies, including board roles of six LSE companies



Maha Daoudi
Ind. NED

Commercial / ESG

Former global head of copper concentrates trading at Trafigura.

Expertise in offtake agreements, and forming strategic partnerships

Over 20 years of experience holding several Board and senior level positions across commodities, energy transition, finance and tech-related industries.



Tommy McKeith
Ind. NED

Operational / Commercial

Former Director and current Non-Exec Dir. at Evolution Mining

30 years of experience as a public company director and geologist having worked in bulk, base and precious metals.

Experience in The Americas, Africa, and Australia across several ASX listed mining companies and an international mining company.



Jonathan M-K
Senior Ind. NED

Commercial / ESG

30 years of experience including 17 years in Non-Executive Director roles with expertise in financial controls, audit, remuneration, capital raisings, taxation/ structuring and risk management

Projects & Strategy



Drill rig in place at Laguna Verde, 2023

Our projects are in the lithium triangle



Laguna Verde is the flagship asset at Pre-Feasibility Study (PFS) stage



Two scoping studies completed in 2023 with Laguna Verde and second asset Francisco Basin



With a combined JORC compliant estimate of 2.72Mt LCE resource supporting 40,000tpa production

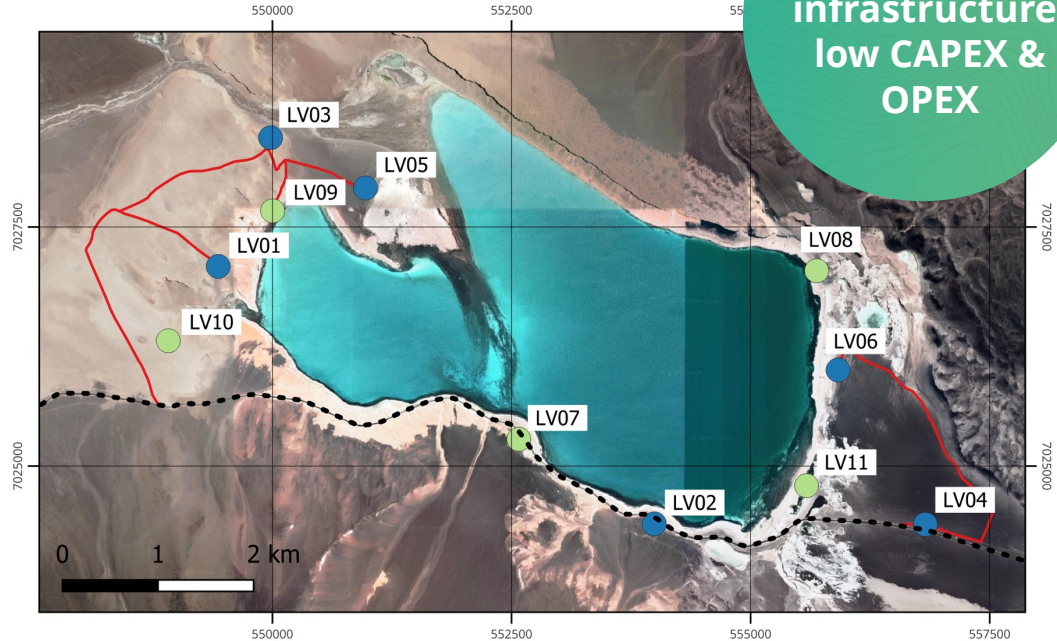






Project 1

Laguna Verde

- ✓ Total JORC resource of 1.8 million tonnes LCE, 1.1mt M&I
- ✓ Active Q1/Q2 2024 drilling campaign to convert resources to reserves
- ✓ Scoping study with robust economics supporting 20,000 tpa LCE
- ✓ PFS underway, expected Q3 2024
- ✓ 217km² licence area featuring a hypersaline lake covering 15.2km² at the low point of the basin with a large sub-surface

Established infrastructure, low CAPEX & OPEX



SYMBOLOLOGY			
	ACCESS ROADS		PAVED HIGHWAYS
	CTL PREVIOUS WELLS		CTL 2024 PROGRAMME

JORC Resource	Measured	Indicated	M+I	Inferred	Total
Lithium (mt LCE)	0.5	0.7	1.1	0.7	1.8
Grade (mg/L Li)	199	194	196	208	200

Scoping Study Summary from Jan 2023

Laguna Verde project to become a major supplier of battery-grade lithium

Production 20,000tpa LCE	Operational life > 30 years	Total revenues US\$6.3bn*
IRR 45.1%	Post-tax NPV8 US\$1.8bn	Net cashflow US\$215m – 240m pa*#
Capital cost US\$383m	Payback 1.7 years	Low operating cost US\$3,875/t



*long-term lithium price of \$22,500 per tonne
from year two onwards

Upcoming milestones for Laguna Verde

- Resource evaluation
- Scoping Study
- PFS
- Operating contract (CEOL)
- Environmental Impact Assessment (EIA)
- Strategic partner agreements
- Definitive Feasibility Study
- FEED
- Construction
- Production



In progress



In progress

In progress

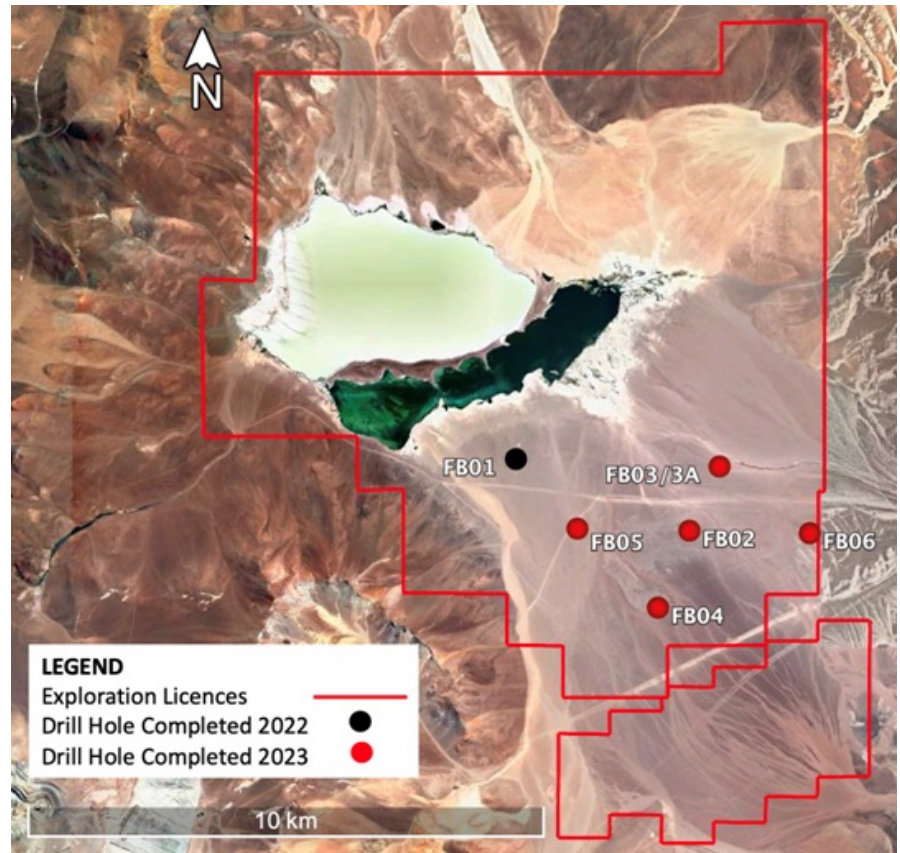
Post PFS

Post PFS

Project 2

Francisco Basin

- ✓ Second project – CTL’s new lithium discovery 2022
- ✓ 127km² licence area - located within 100km of Laguna Verde with similar key infrastructure
- ✓ Water and power access nearby – 15km away from substation and Maricunga mine
- ✓ Average grade 207 mg/L Li
- ✓ Scoping study published Sept 2023. Potential resource upgrade planned once drilling completed at Laguna Verde



JORC: supports production rate of 20Ktpa battery grade lithium carbonate for >12-yr operation

JORC Resource	Measured	Indicated	M+I	Inferred	Total
Lithium (mt LCE)	0	0.44	0.44	0.48	0.92
Grade (mg/L Li)	N/A	221	221	195	207

Scoping Study Summary from Sept 2023

Production
up to 20,000
tpa LCE

Operational life
+12 years

Net revenues
US\$2.5bn*

IRR
43.5%

Post-tax NPV 8
US\$1.1bn

Net cashflows
**US\$193
- 214m pa*#**

Capital cost
US\$450m

Payback
2.6 years

Low operating
cost
US\$3,641/t



Preliminary pump test at Francisco Basin, May 2023

*long-term lithium price of \$22,500 per tonne
from year two onwards

Exploration upside

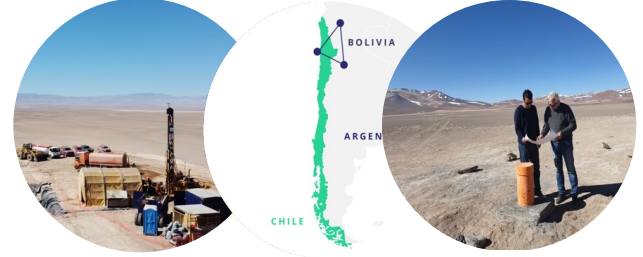
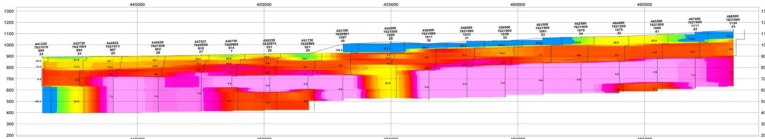
Llamara - early stage

605km² Large basin

LICENCE AREA

IN THE LITHIUM TRIANGLE

- ✓ Historical surface sampling indicate lithium prospectively of basin brines: salt crusts up to 3,100ppm Li, hectorite up to 2,400ppm Li
- ✓ Indicated presence of a very large hypersaline aquifer
- ✓ Indications of prospectivity at depth and surface evaporite deposit
- ✓ Initial eploration programme on standby until further notice



Salar de Atacama – new opportunity

377km² Latest project

LICENCE AREA

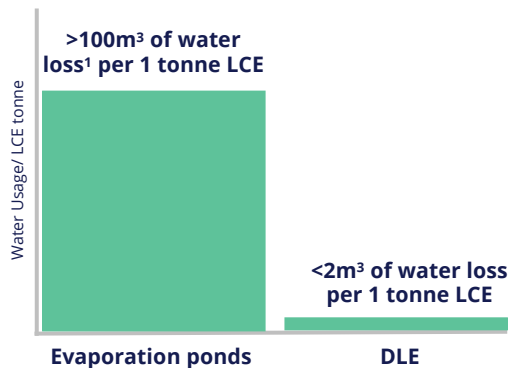
IN LARGEST LITHIUM PRODUCING REGION

- ✓ Potential to participate in the biggest lithium production base in the world (30% of global production in 2022)
- ✓ 140 licences registered, granting expected
- ✓ Technical work programme planned for once Laguna Verde has further progressed
- ✓ Any development will be completed in consultation with local communities

The Salar de Atacama has the largest amount of lithium reserves in the world, with proven mineable deposits of 9.3 million tonnes.

Accessing existing infrastructure and minimising water loss

- ✓ Chile's existing power grid has one of the highest renewable energy contents in the world
- ✓ CTL plans to lock in a 100% renewable energy PPA for 24/7 year-round renewable energy supply
- ✓ Minimising water loss from the basin is critical for local communities and a priority for Government.



Access to renewable energy to power all production for green lithium production

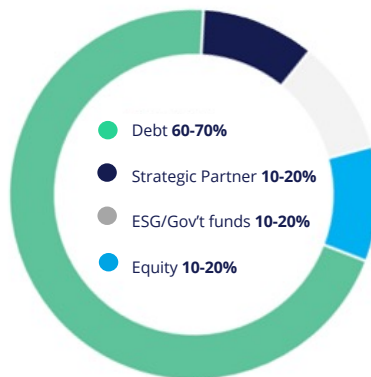


¹Water loss = water volume extracted that is not recycled or reinjected

Funding strategy

- Deliver robust PFS:** Completion of the PFS in 2024 to engage with strategic investors for offtake and project funding.
- Strategic Partners:** Fund development via offtake, equity and debt, maximising value at each stage.

Indicative example of funding structure:



Car manufacturers



Battery manufacturers



Commodity traders

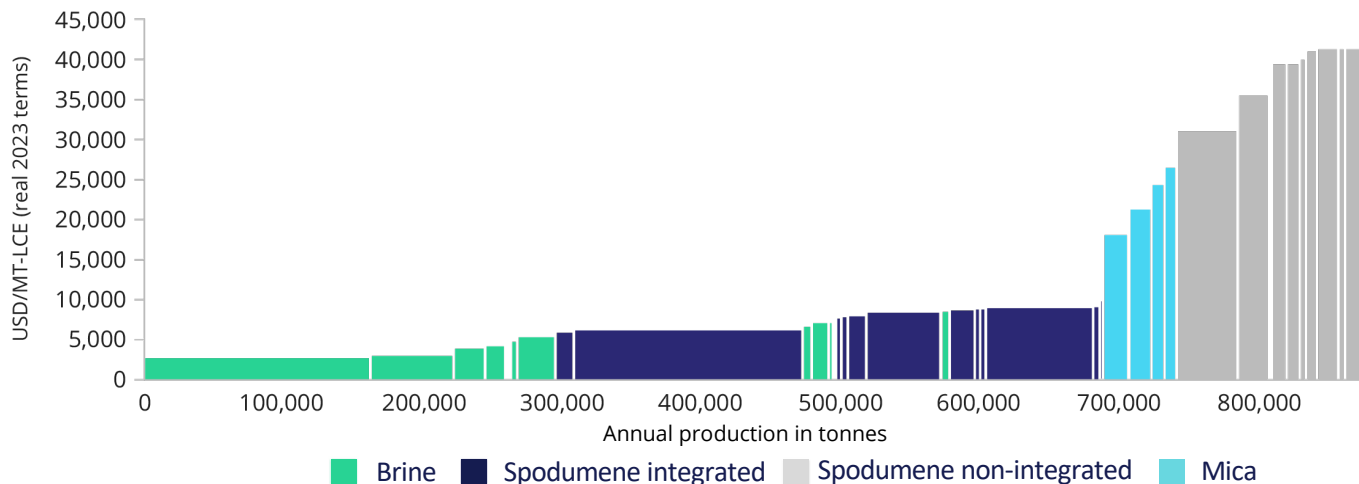


Industry



Cost curve advantage for brine-based lithium projects

Lithium carbonate C1 cost curve - 2023



Lithium carbonate projects stand up much better than Spodumene projects given the cost base.



C1 costs include mining, processing, reagents, transport, loading & storage, G&A, energy, labour, maintenance other costs where relevant

Direct Lithium Extraction



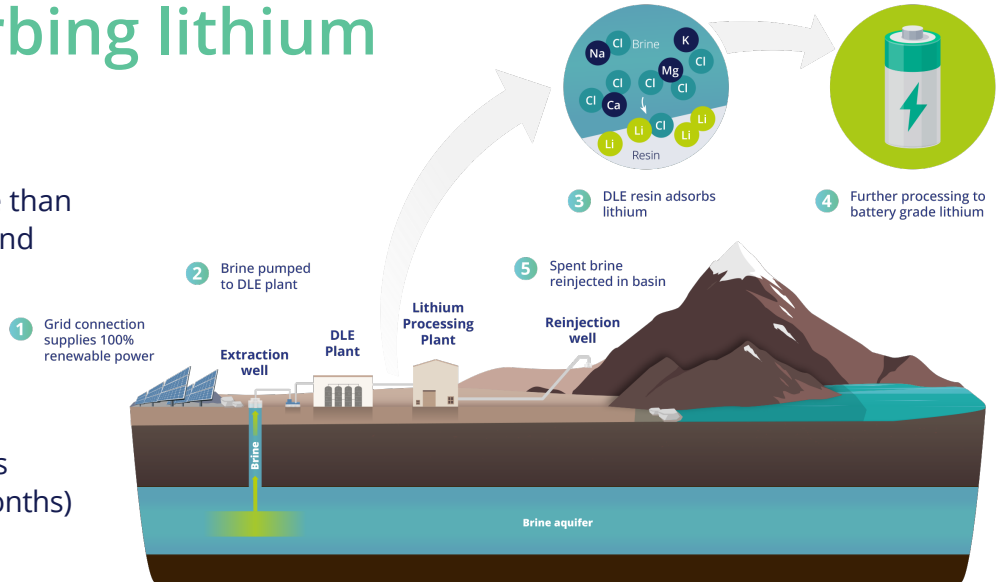
Digital interpretation of a drilling well accessing the sub-surface aquifer at Laguna Verde.

Efficiently adsorbing lithium from brine

- ✓ Proven process, used for more than 20 years by Livent, Argentina and more recently in China
- ✓ Much higher recoveries than evaporation ponds
- ✓ Short production (1 to 2 days) vs evaporation ponds (12 to 24 months)

Low environmental footprint

- ✓ No requirement for evaporation ponds
- ✓ No sub-surface aquifer depletion
- ✓ Low-CO₂ emissions



Brine extraction



Existing DLE plant



Smaller operational footprint

Our Pilot Plant in Copiapó



DLE Pilot Plant at CTL's R&D Centre in Copiapó - December 2023

- ✓ CTL's Pilot Plant from Sunresin has finished construction and operational from Q1 2024
- ✓ Blue columns are loaded with lithium adsorbent from Lanshen following positive DLE lab test results
- ✓ CTL has started to produce concentrated lithium eluate and further processed downstream to make lithium carbonate
- ✓ Product to be sent to potential offtakers to start product qualification

DLE Pilot Plant Exceeding Expectations and Producing High Quality Eluate

Results from May 2024

CleanTech Lithium Stages

Lithium Concentrated 11.2X at Pilot Plant

3.6X

3.1X

196 mg/L

710 mg/L

2,194mg/L

94% LITHIUM ADSORPTION
RECOVERY RATE

HIGH QUALITY
PURIFIED ELUATE

Conductive Energy
+ Forward Water Stages

24m³ BATCHES OF ELUATE IN
SHIPPING CONTAINERS

DOWNSTREAM PROCESSING TO
MAKE BATTERY GRADE LITHIUM

LAGUNA VERDE
BRINE

DLE PILOT PLANT
CONCENTRATION

REVERSE OSMOSIS
PROCESS



Laguna Verde
Well Head



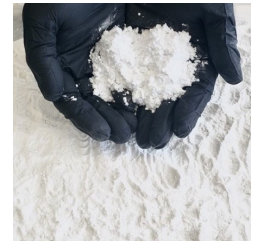
CTL's DLE Pilot
Plant in Copiapó



CTL's Reverse Osmosis
Unit in Copiapó



Milling &
Refining
Equipment



Lithium
Carbonate
Product

Eluate composition

- ✓ DLE primarily acts as a purification stage, recovering lithium chloride from the brine whilst rejecting other impurities.
- ✓ The concentration of lithium from 197mg/L in the feed brine to 710mg/L in the eluate is 3.6X, which is considered to be a very positive result.
- ✓ Results indicate that brine from Laguna Verde has low contaminants and is conducive to DLE. Results reported on 14th May 2024

Element (ions)	Unit	Feed Brine	Eluate	Concentrated Eluate
Boron (B)	mg/L	451	279	411
Calcium (Ca)	mg/L	640	2	7
Chloride (Cl)	mg/L	70,893	3,429	11,039
Lithium (Li)	mg/L	197	710	2,194
Magnesium (Mg)	mg/L	2,293	4	14
Potassium (K)	mg/L	4,533	0	0
Sodium (Na)	mg/L	48,776	20	134
Sulphate (SO4)	mg/L	7,768	91	103
Total Dissolve Solids (TDS)	mg/L	142,432	4,837	19,260

Table 1: Composition of Feed Brine, Eluate and Concentrated Eluate (Major Ions)

Element (ion)	Rejection in Eluate
Boron (B)	38.1%
Calcium (Ca)	99.7%
Magnesium (Mg)	99.8%
Potassium (K)	100.0%
Sodium (Na)	100.0%
Sulphate (SO4)	98.8%

Table 2: DLE Performance – Rejection of Major Impurities

Supportive Chilean government, promoting public-private partnerships

World's largest lithium reserves

Historic and stable mining industry with strong codes and laws

Signed critical minerals agreement with the EU, Free Trade Agreement with the US

Government pro DLE

DLE makes lower grade salars viable and production more sustainable

CTL at the forefront of DLE in Chile - leverage position to increase the supply of lithium

National Lithium Strategy

Promotes environment for investment and Company growth

CEOL applications in administrative process with update expected July

Let's Invest in Chile

Tax benefits for private investment, promoting and financing the development of green technologies

Active foreign investment programme

Why CleanTech Lithium

Undervalued with an experienced team to deliver projects.



Scoping studies show robust economics for two projects, combined post-tax NPV ~US\$3bn and IRR >43%



Direct Lithium Extraction & powered by renewable energy – low-CO₂ emissions, no evaporation ponds



DLE pilot plant operational and producing eluate



Premium lithium product for global EV and battery market



Chile – largest reserves globally with pro-DLE gov't, CEOLs submitted



Early engagement with local community. Signed first co-designed alliance to collaborate on EIA



Strategic engagement with major partners



Proven board – delivered large-scale projects

Chile's next lithium producer

2.7+ million tonnes LCE

40K+ tpa LCE
target production

Interested investors can
contact CTL at:

info@ctlithium.com

AIM: CTL
OTCQX: CTLHF



Appendices



ESG-led approach

Strong stakeholder relationships with co-designed agreement with local communities



Early engagement with local community. **Signed first co-designed alliance** to collaborate on EIA

Collaboration with universities to educate students about DLE and inspire future workforce



Aligned to **UN Sustainable Development Goals**

ESG Committee created June 2023 to support growth and deliver stakeholder value



Planned memberships for participation – **UN Global Compact, Critical Minerals Association** et al.

ESG reporting: reference GRI principles and in time, EITI and ISSB frameworks



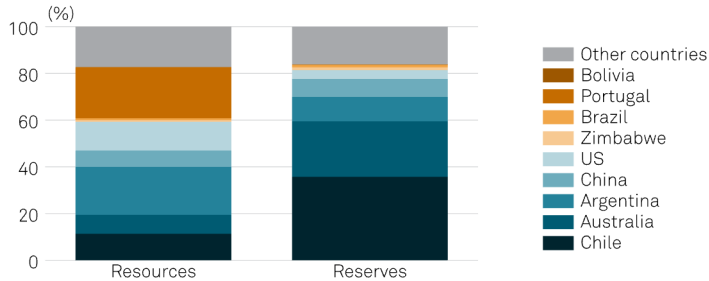
Top image: Sabina Macaya, CTL's Operations Manager hosts students from the University of Toronto at the Pilot Plant in Copiapó.

Below images: Presenting the signed alliance between CTL and the local communities at CTL's office in Copiapó. CTL executive team with representatives from the Pastos Grandes community, the Colla Pai-Ote community and the Rio Jorquera community.

Chile has the largest reserves of lithium in the world

Supportive Government will mean more lithium projects will need to come online to maintain levels of production

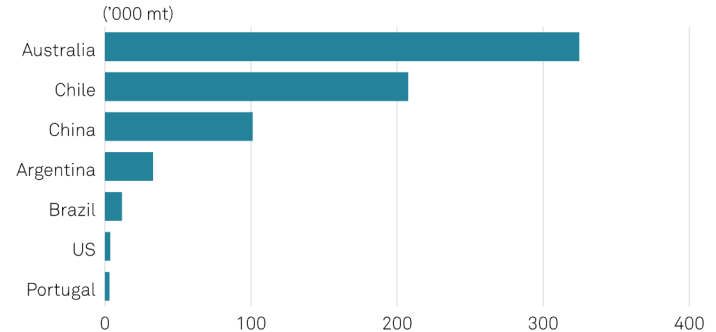
Global Lithium Resources and Reserves



Note: This distinction is important because for a resource to be considered a reserve it must meet certain conditions of economic, environmental and market feasibility, among others.

Source: Argentinian Mining Secretary, based on US Geological Survey (USGS)

Global lithium production



Source: Argentinian Economy Ministry, Mining Development Secretariat

Source: S&P Commodity Insights August 2023 [link](#)

Operational delivery with the right skills



Claudio Campos
Studies & Projects
Manager



Jason Baverstock*
Executive Strategy
& Development



Alvaro Florez
Legal Manager



Sabine Macaya
Operations
Manager



Geraldine Carmona
Finance Manager



Marcela Sepulveda
Community
Relations



Rodrigo Rivas
DLE
Processes
Manager



María Fernanda Rojas
Senior Hydrogeologist



Dermot Boylan
Group Financial
Controller



Nick Baxter
Head Of
Communications
& ESG



Peter Ehren
DLE Process
Expert



Marcelo Bravo
Ad-Infinitem

**TECHNICAL
ADVISORY**

* Co-Founder and major shareholder

Visit to DLE operators in Nov 2023

- ✔ CTL's senior leadership visited several DLE operations in China to see first hand commercial projects
- ✔ Companies including Sunresin, Lanshen and Jiuyu are forging ahead with lithium extraction from brine with no use of evaporation ponds
- ✔ Confidence with major investment into DLE industry from major petrochemical companies e.g. Exxon, Eramet.



Sunresin's senior leadership team welcoming CleanTech Lithium to their facilities



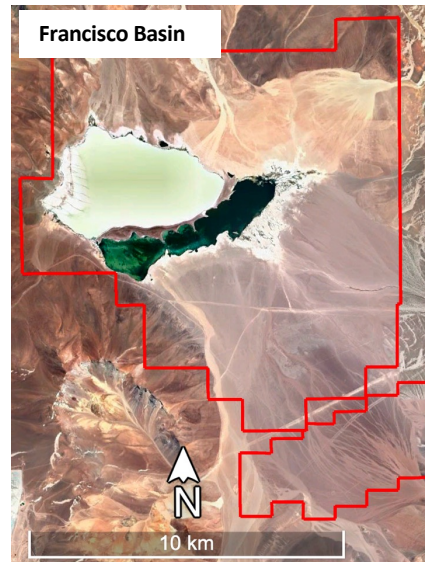
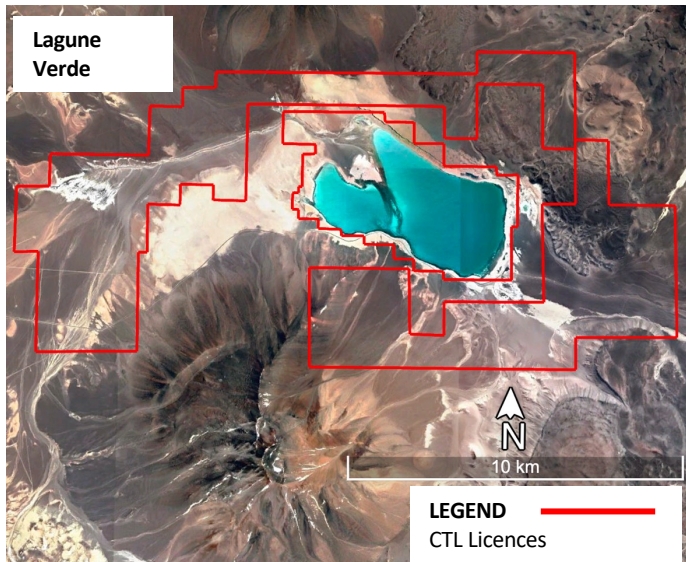
*Lanshen's demonstration plant for extracting lithium from brine
Source: Lanshen New Material Technology Co.Ltd.*

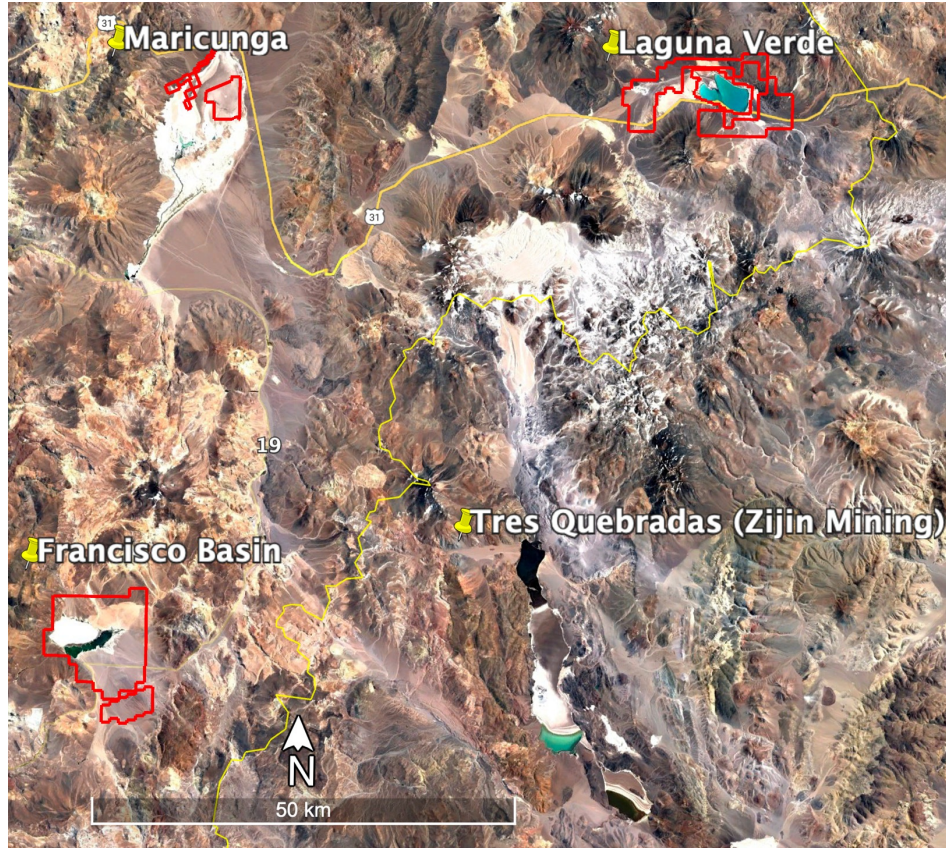
Lithium Power International Comparison

	Total Licence Area	Resources LCE	Feasibility Stage	Method
Lithium Power International	30km ²	2.9m tonnes	DFS	Evaporation ponds
CleanTech Lithium	>1,250km ²	2.7m tonnes	PFS and Scoping study	Direct Lithium Extraction

Key points:

- Codelco, Chile's state owned copper producer, has reached a deal to buy ASX listed Lithium Power International (LPI)
- Codelco paid US\$244m for LPI, nearly US\$85/t LCE based on 2.9m tonne resource
- Maricunga is a strategic asset under National Lithium Strategy, meaning the government will take a majority stake. Unlike CTL's assets.
- Based on CTL's resource of 2.72m tonnes LCE, equivalent valuation is ~US\$230m or around £189m = ~£1.77 per share.





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CleanTech Lithium Plc
De Carteret House
7 Castle Street
St. Helier, JE2 3BT
Jersey

ctlithium.com

Contact Us

Jersey

CleanTech Lithium plc, de Carteret House,
Castle Street, St Helier, Jersey, JE2 3BT.

E: info@ctlithium.com

Chile

Lo Fontecilla 101
Office 716, Las Condes
Santiago de Chile

Investor Relations

Felicity Winkles/ Philip Dennis/ Ali AlQahtani
Celicourt Communications

E: ctl@celicourt.uk